



非洲政經發展趨勢

Africa's Political and Economic Trend

非洲經貿協會

Taiwan African Business Association

二〇一六年十一月二十八日

November 28, 2016

嚴震生

政治大學國際關係研究中心



Africa's Political and Economic Trend

I. Myths about Africa

II. Basic Knowledge of Africa

III. Historical Legacies

IV. Path of Political Development

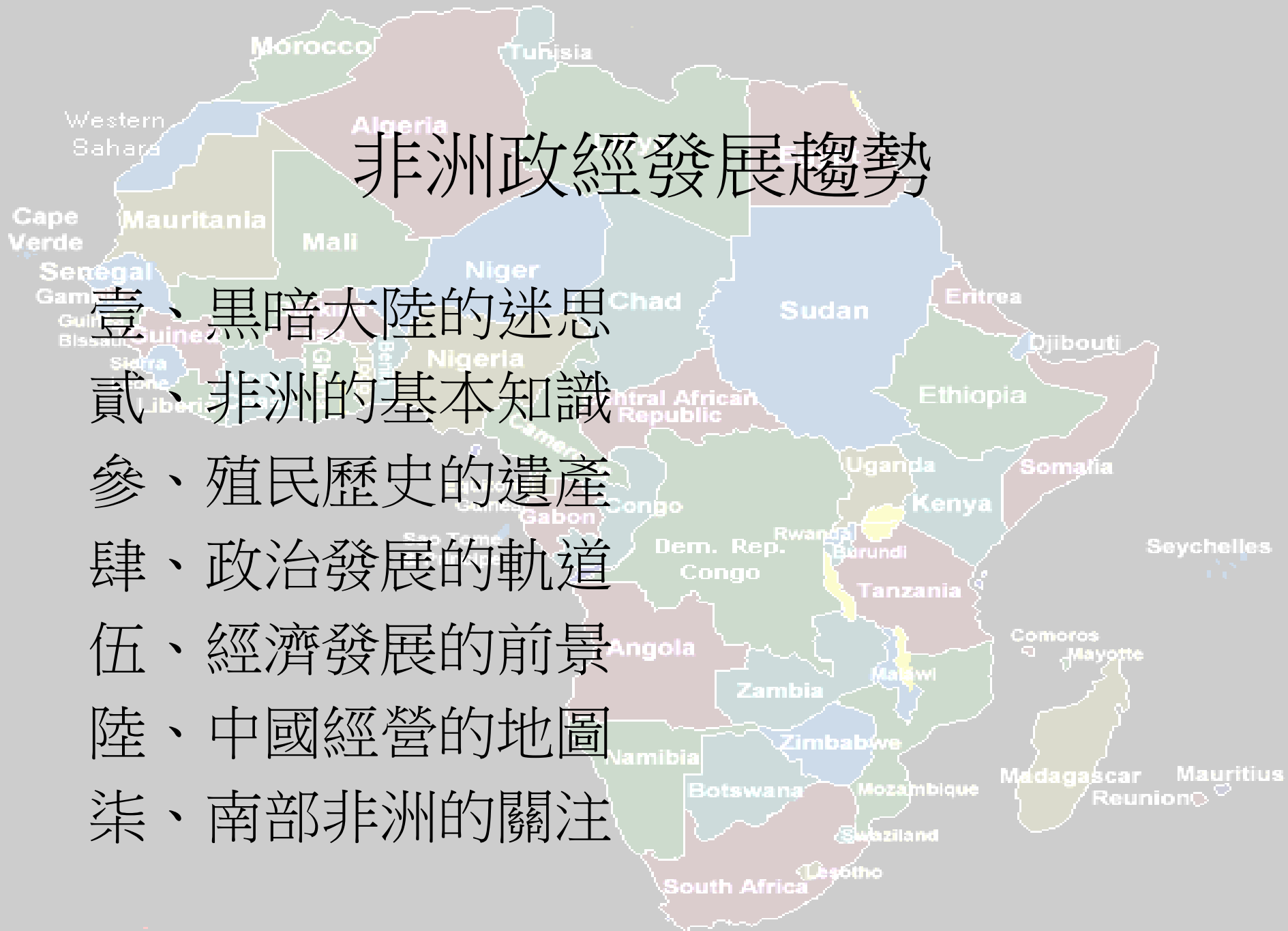
V. Prospect of Economic Development

VI. Road Map of China for Africa

VII. Special Attention to Southern Africa

非洲政經發展趨勢

- 壹、黑暗大陸的迷思
- 貳、非洲的基本知識
- 參、殖民歷史的遺產
- 肆、政治發展的軌道
- 伍、經濟發展的前景
- 陸、中國經營的地圖
- 柒、南部非洲的關注



Myths about Africa as Dark Continent



1. Short history, no previous activities
2. No civilization and culture
3. Only colonies
4. Land of black Africans
5. Deserts and wilderness
6. Famines and wars
7. Authoritarianism and dictatorship

黑暗大陸的迷思

- 一、黑暗大陸，沒有歷史及活動
- 二、黑暗大陸，沒有文明及文化
- 三、黑暗大陸，盡是殖民的經驗
- 二、黑暗大陸，盡是黑人的社會
- 三、黑暗大陸，盡是沙漠及荒野
- 四、黑暗大陸，盡是饑荒與戰爭
- 五、黑暗大陸，盡是專制與獨裁



Realities of Africa



1. Out of Africa

2. Not so dark continent

3. Not always colonized

4. More than just blacks

5. More than just deserts and wildlife reserves

6. More than just ethnic conflicts and civil wars

7. More than just autocracy and dictatorship

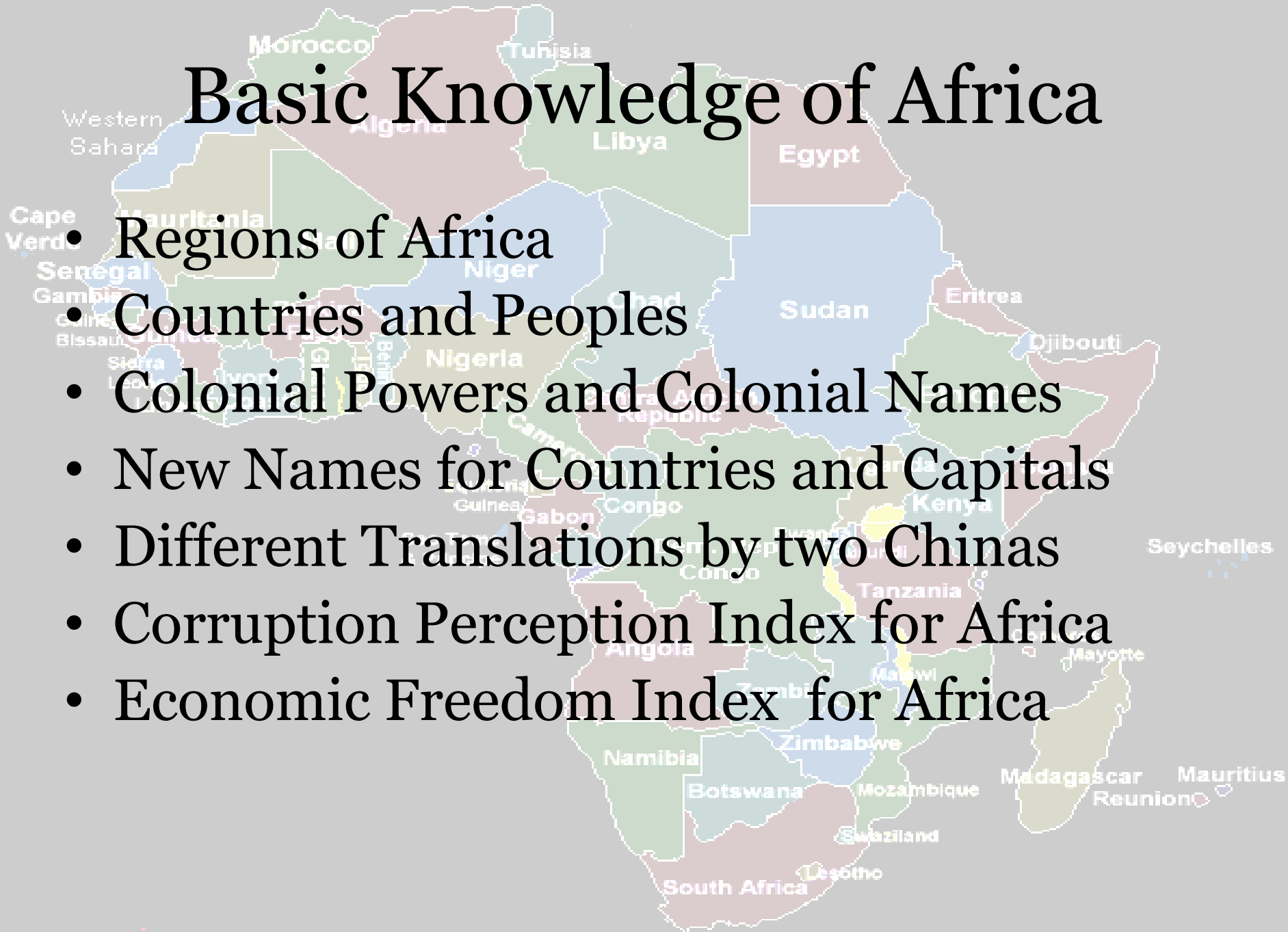
真實的黑暗大陸

- 一、人類祖先出自非洲
- 二、並非完全黑暗大陸
- 三、並非長期殖民統治
- 四、並非僅是黑人社會
- 五、並非僅有沙漠荒野
- 六、並非僅有衝突內戰
- 七、並非僅是威權專制



Basic Knowledge of Africa

- Regions of Africa
- Countries and Peoples
- Colonial Powers and Colonial Names
- New Names for Countries and Capitals
- Different Translations by two Chinas
- Corruption Perception Index for Africa
- Economic Freedom Index for Africa



Basic Knowledge of Africa



- Freedom House Index for Africa
- Fragile State Index for Africa
- Global Competitiveness Index for Africa
- Global Peace Index for Africa
- Happiness Ranking for Africa
- Human Development Index for Africa
- Ibrahim Index on African Governance
- World Press Freedom Index for Africa

非洲的基本知識

一、非洲區域

二、國家與人民

三、殖民國家與殖民時期稱呼

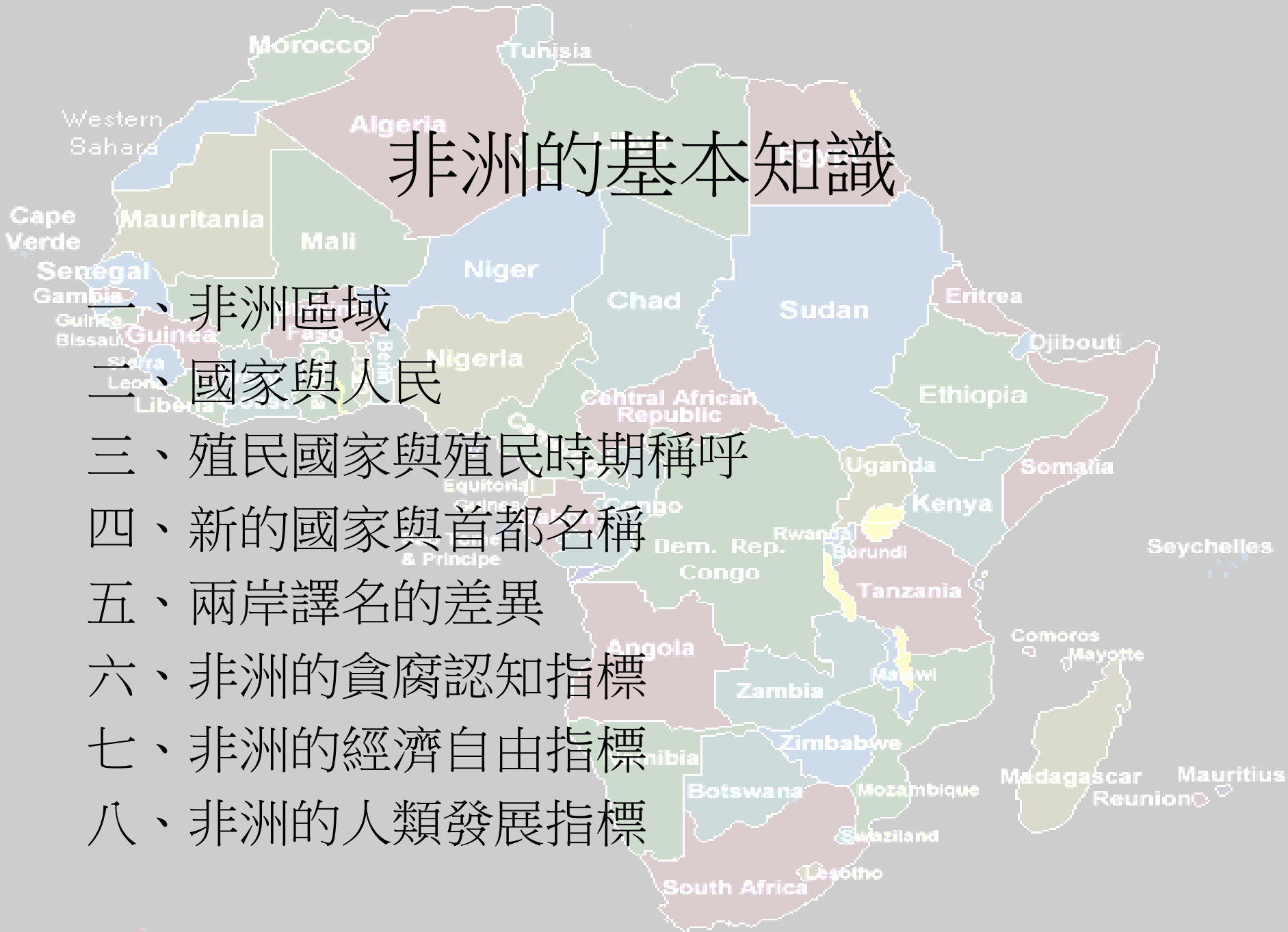
四、新的國家與首都名稱

五、兩岸譯名的差異

六、非洲的貪腐認知指標

七、非洲的經濟自由指標

八、非洲的人類發展指標



非洲的基本知識

九、非洲的自由之家指標

十、非洲的脆弱國家指標

十一、非洲的全球競爭力指標

十二、非洲的全其和平指標

十三、非洲的快樂指標

十四、非洲的伊伯拉罕治理指標

十五、非洲的世界新聞自由指標



Regions of Africa



1. North Africa: Egypt, Libya, Tunisia, Algeria, Morocco, Western Sahara

2. West Africa: Benin, Burkina Faso, **Cameroon**, Cape Verde, Cote d'Ivoire, the Gambia, Ghana, Guinea, Guinea Bissau, Liberia, Mali, Mauritania, Niger, Nigeria, Senegal, Sierra Leone, Togo

3. Central Africa: **Angola**, Burundi, Cameroon, Central African Republic, Chad, Congo-Brazzaville, Congo-Kinshasa, Equatorial Guinea, Gabon, Rwanda, Sao Tome and Principe

Regions of Africa



4. East Africa: **Burundi**, Comoros, Djibouti, Eritrea, Ethiopia, Kenya, Madagascar, Mauritius, **Rwanda**, Seychelles, Somalia, South Sudan, Sudan, Tanzania, Uganda

5. Southern Africa: Angola, Botswana, , Lesotho, Malawi, Mozambique, Namibia, South Africa, Swaziland, Zambia, Zimbabwe,

非洲區域



- 一、北非地區：阿爾及利亞、埃及、利比亞、摩洛哥、突尼西亞、西撒哈拉
- 二、西非地區：貝南、布吉納法索、**喀麥隆**、維德角、象牙海岸、甘比亞、迦納、幾內亞、幾內亞比索、賴比瑞亞、馬利、茅利塔尼亞、尼日、奈及利亞、塞內加爾、獅子山、多哥
- 三、中非地區：**安哥拉**、蒲隆地、**喀麥隆**、中非共和國、查德、剛果—布拉薩維爾、剛果—金夏沙、赤道幾內亞、加彭、盧安達、聖多美普林西比

非洲區域

四、東非地區：蒲隆地、葛摩、吉布地、厄利垂亞、衣索比亞、肯亞、馬達加斯加、模里西斯、盧安達、塞席爾、索馬利亞、南蘇丹、蘇丹、坦尚尼亞、烏干達

五、南非地區：安哥拉、波札那、賴索托、馬拉威、莫三比克、納米比亞、南非、史瓦濟蘭、尚比亞、辛巴威



Countries and Peoples

- Botswana
- Burkina Faso
- Comoros
- Congo
- Ghana
- Lesotho
- Madagascar



Countries and Peoples

- Mozambique
- Niger
- Nigeria
- Senegal
- Seychelles
- Swaziland
- Togo



Countries and Peoples

- Botswana – Motswana & Batswana
- Burkina Faso - Burkinabe
- Comoros - Comoran
- Congo - Congolese
- Ghana - Ghanaian
- Lesotho – Mosotho & Basotho
- Madagascar - Madagascan



Countries and Peoples

- Mozambique - Mozambican
- Niger - Nigeri en
- Nigeria - Nigerian
- Senegal - Senegalese
- Seychelles - Seychellois
- Swaziland - Swazi
- Togo - Togolese



Colonial Powers

- Belgium
- France
- Germany
- Great Britain
- Italy
- Portugal
- South Africa
- Spain



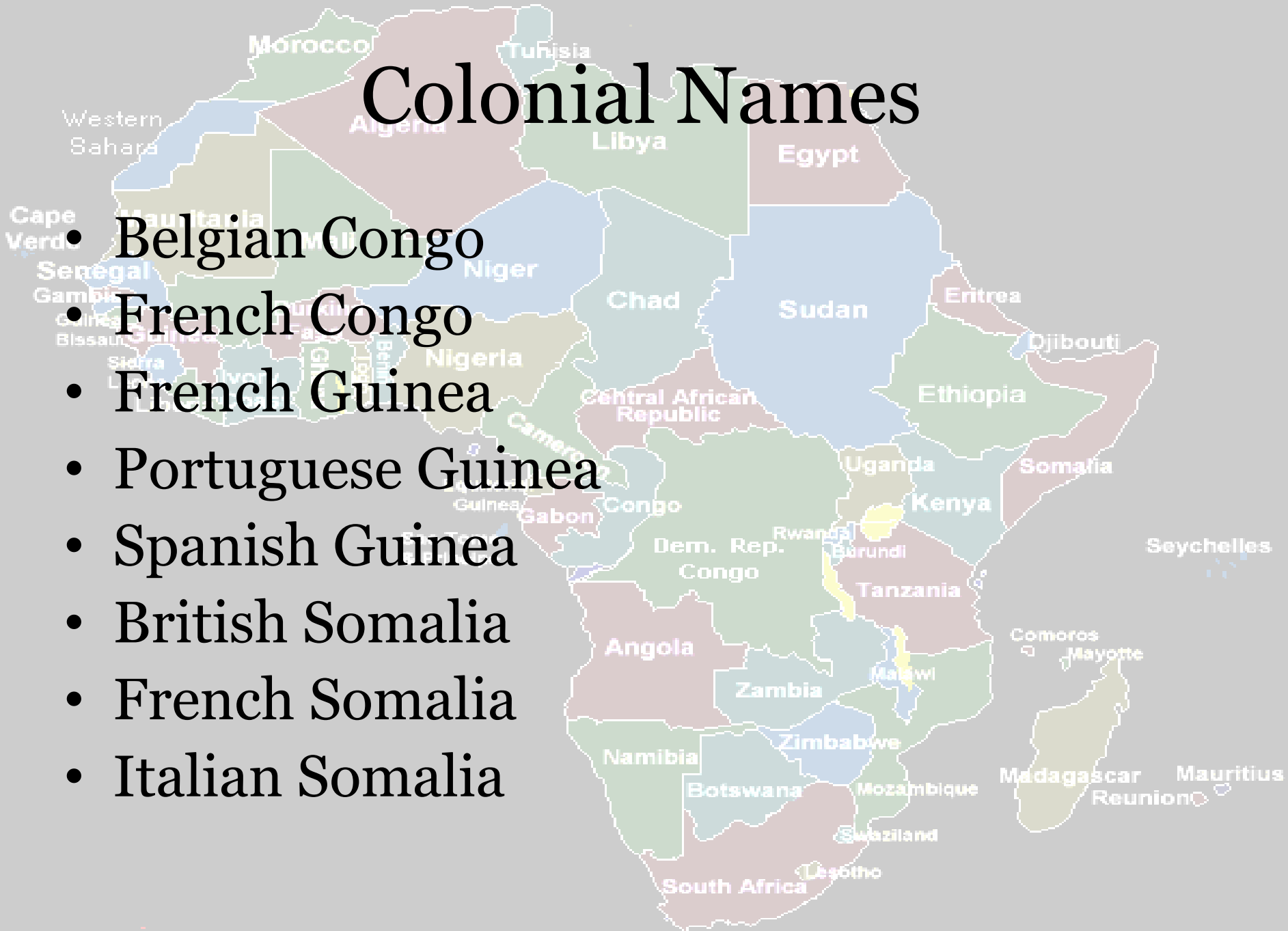
Colonial Powers

- Belgium – Congo, Rwanda, Burundi
- France – Côte d'Ivoire, Senegal, Gabon
- Germany – Togo, Cameroon, Tanganyika
- Great Britain – Gambia, Lesotho, Kenya
- Italy – Somalia, Libya
- Portugal – Guinea Bissau, Angola, Mozambique
- South Africa - Namibia
- Spain – Equatorial Guinea, Western Sahara



Colonial Names

- Belgian Congo
- French Congo
- French Guinea
- Portuguese Guinea
- Spanish Guinea
- British Somalia
- French Somalia
- Italian Somalia



Colonial Names

- Gold Coast
- German East Africa
- German Southwest Africa
- Nyasaland
- Northern Rhodesia
- Soudan
- Southern Rhodesia



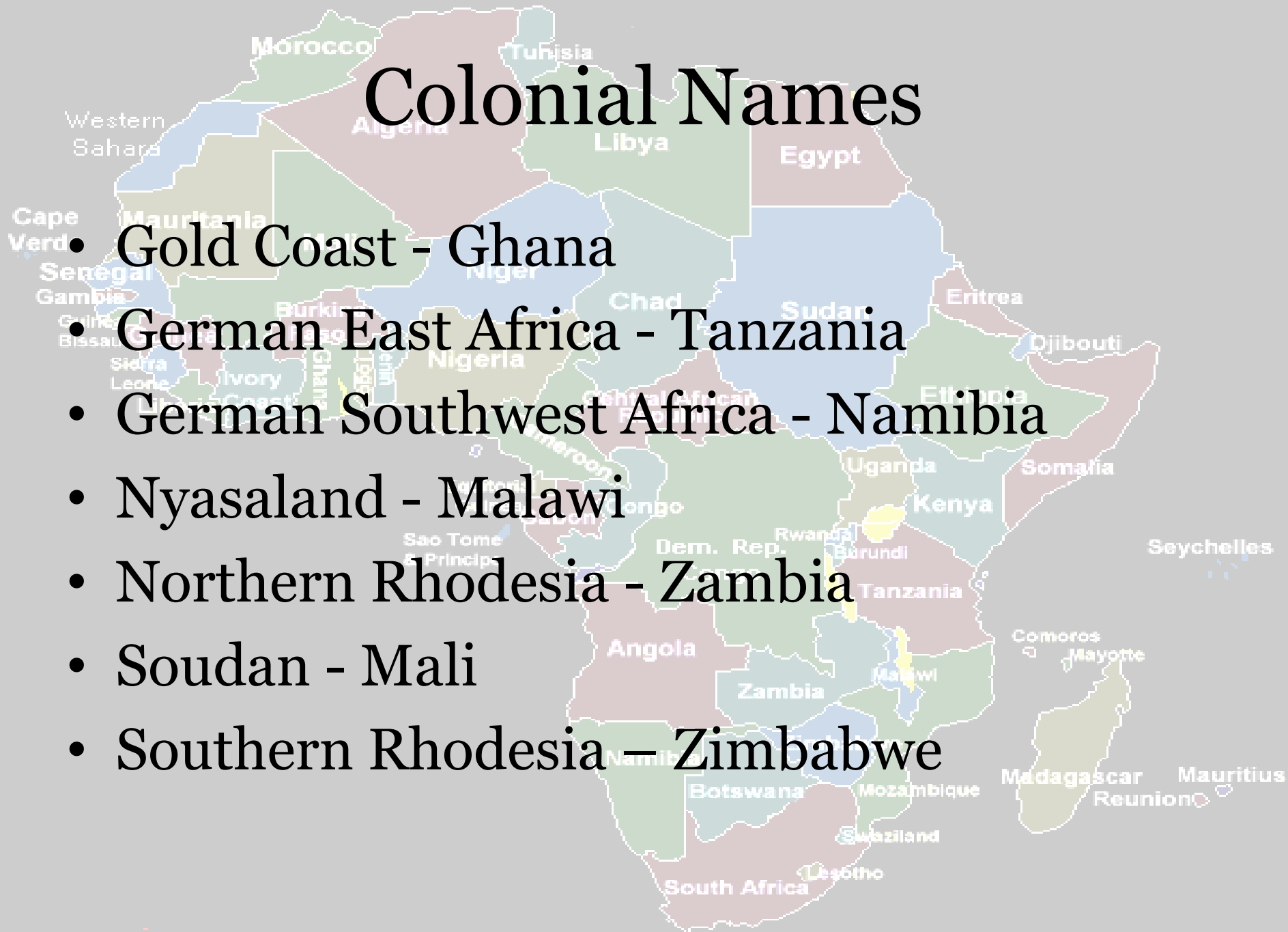
Colonial Names

- Belgian Congo – Congo-Kinshasa
- French Congo – Congo-Brazzaville
- French Guinea - Guinea
- Portuguese Guinea – Guinea-Bissau
- Spanish Guinea – Equatorial Guinea
- British Somalia - Somaliland
- French Somalia – Djibouti
- Italian Somalia – Somalia



Colonial Names

- Gold Coast - Ghana
- German East Africa - Tanzania
- German Southwest Africa - Namibia
- Nyasaland - Malawi
- Northern Rhodesia - Zambia
- Soudan - Mali
- Southern Rhodesia - Zimbabwe



New Names for Countries

- Benin - Dahomey
- Burkina Faso - Upper Volta
- Democratic Republic of Congo - Zaire - Congo
- Zimbabwe - Rhodesia



New Capitals

- Lilongwe - Zomba
- Dodoma – Dar es Salaam
- Abuja - Lagos
- Yamoussoukro - Abidjan



Different Translation by Taiwan and China

- Botswana 波札那
- Chad 查德
- Cote d'Ivoire 象牙海岸
- Ethiopia 衣索比亞
- Gambia 甘比亞
- Liberia 賴比瑞亞



Different Translation by Taiwan and China

- Nigeria 奈及利亞
- Rwanda 盧安達
- Sierra Leone 獅子山
- Swaziland 史瓦濟蘭
- Zambia 尚比亞
- Zimbabwe 辛巴威



Different Translation by Taiwan and China

- Botswana 博茨瓦納
- Chad 乍得
- Cote d'Ivoire 科特迪瓦
- Ethiopia 埃塞俄比亞
- Gambia 岡比亞
- Liberia 利比里亞



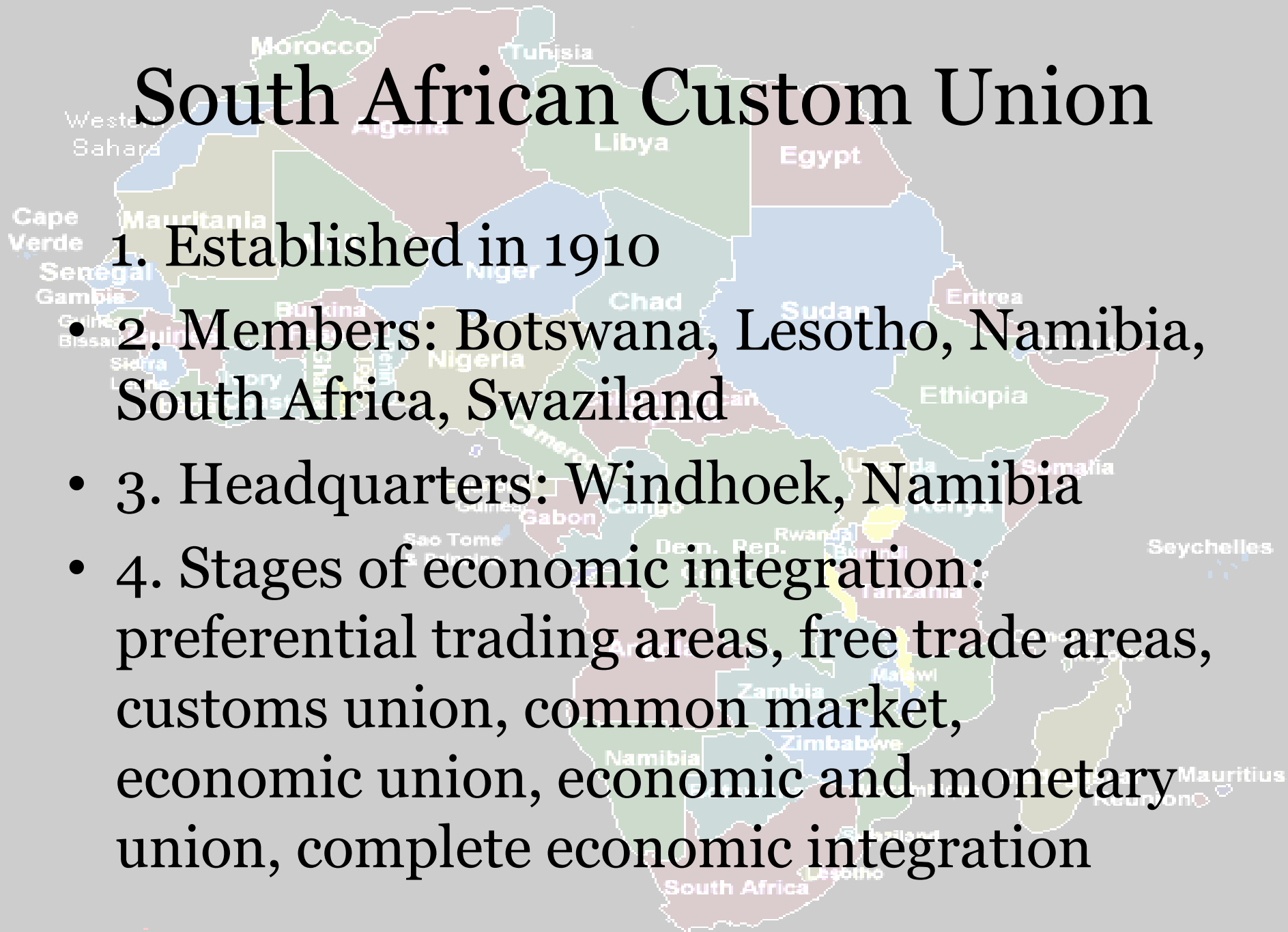
Different Translation by Taiwan and China

- Nigeria 尼日利亞
- Rwanda 盧旺達
- Sierra Leone 塞拉里昂
- Swaziland 斯威士蘭
- Zambia 贊比亞
- Zimbabwe 津巴布韋



South African Custom Union

1. Established in 1910
- 2. Members: Botswana, Lesotho, Namibia, South Africa, Swaziland
- 3. Headquarters: Windhoek, Namibia
- 4. Stages of economic integration: preferential trading areas, free trade areas, customs union, common market, economic union, economic and monetary union, complete economic integration

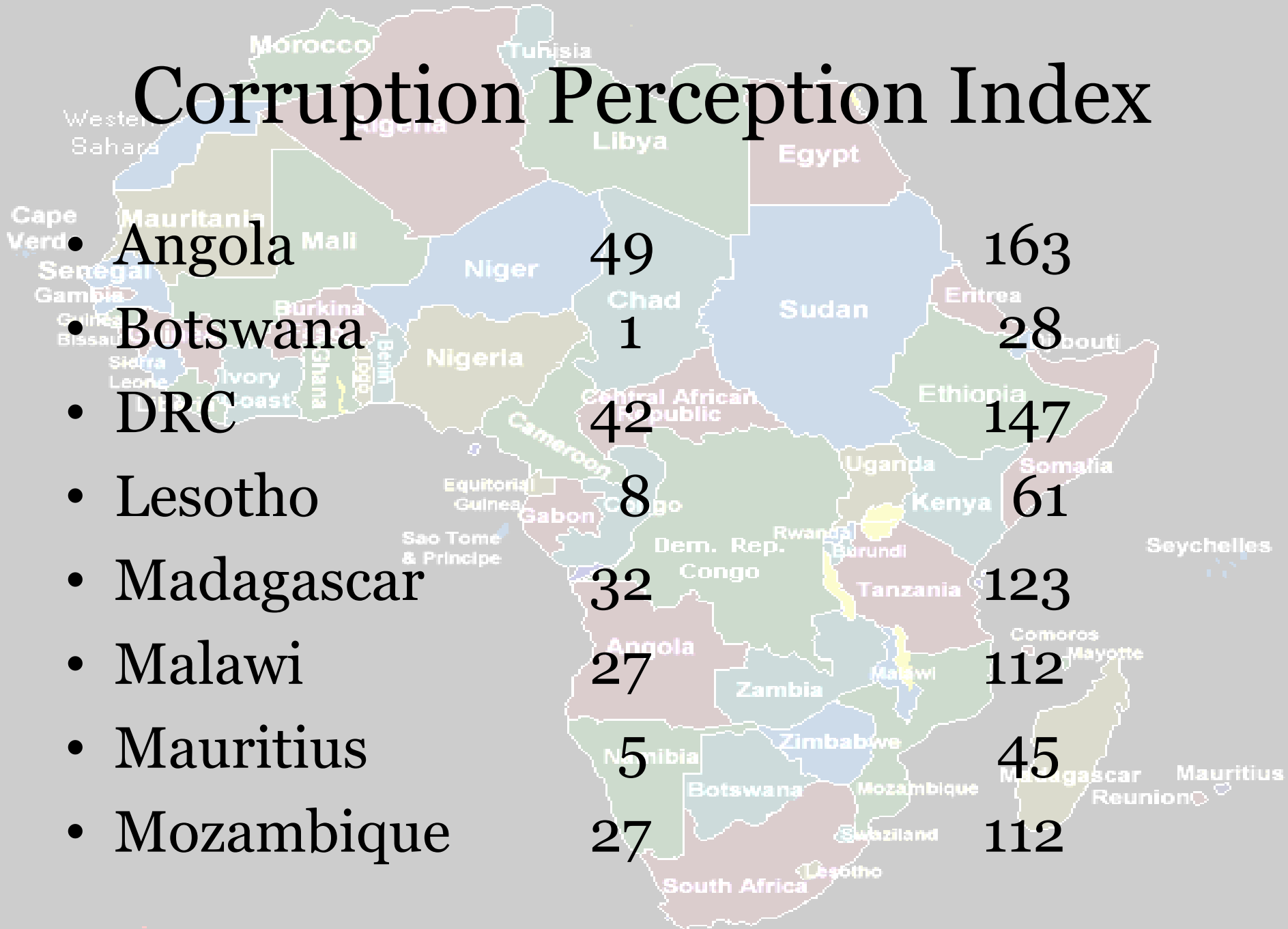


South African Development Community (SADC)

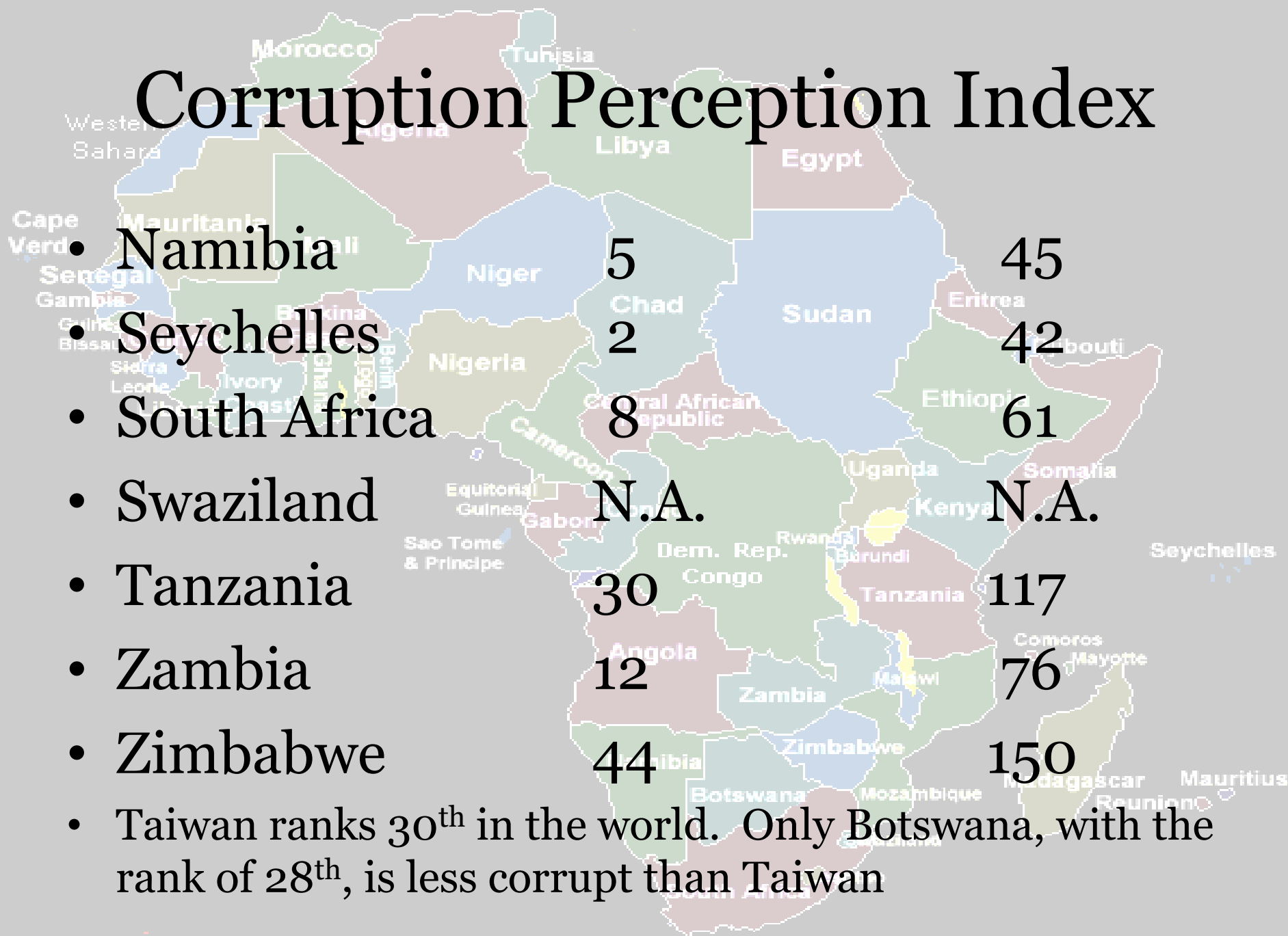


1. Established in 1980
2. Members: Angola, Botswana, Democratic Republic of Congo, Lesotho, Madagascar (member suspended), Malawi, Mauritius, Mozambique, Namibia, Seychelles, South Africa, Swaziland, Tanzania, Zambia, Zimbabwe
3. Headquarters: Gaborone, Botswana

Corruption Perception Index

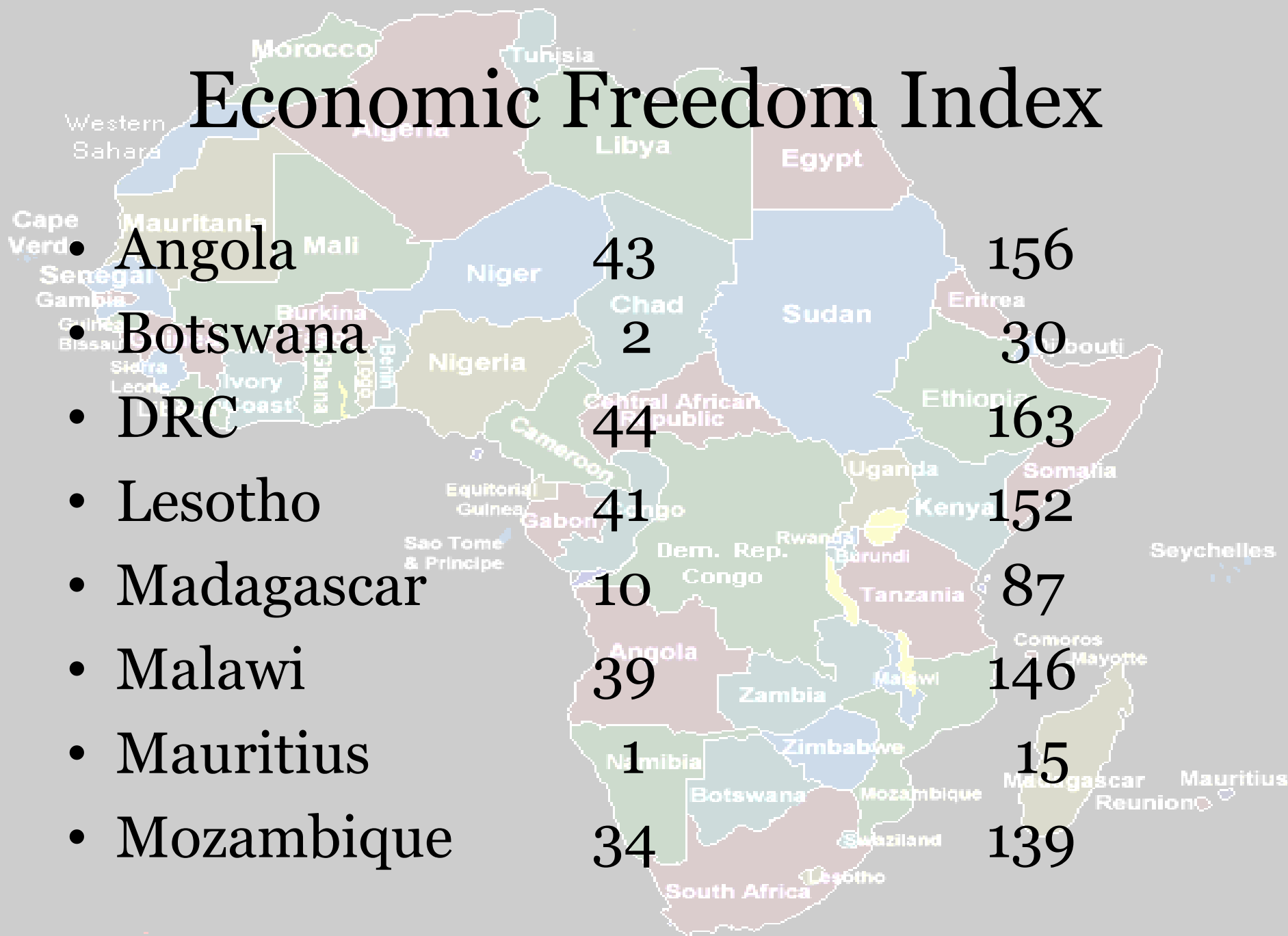


Corruption Perception Index



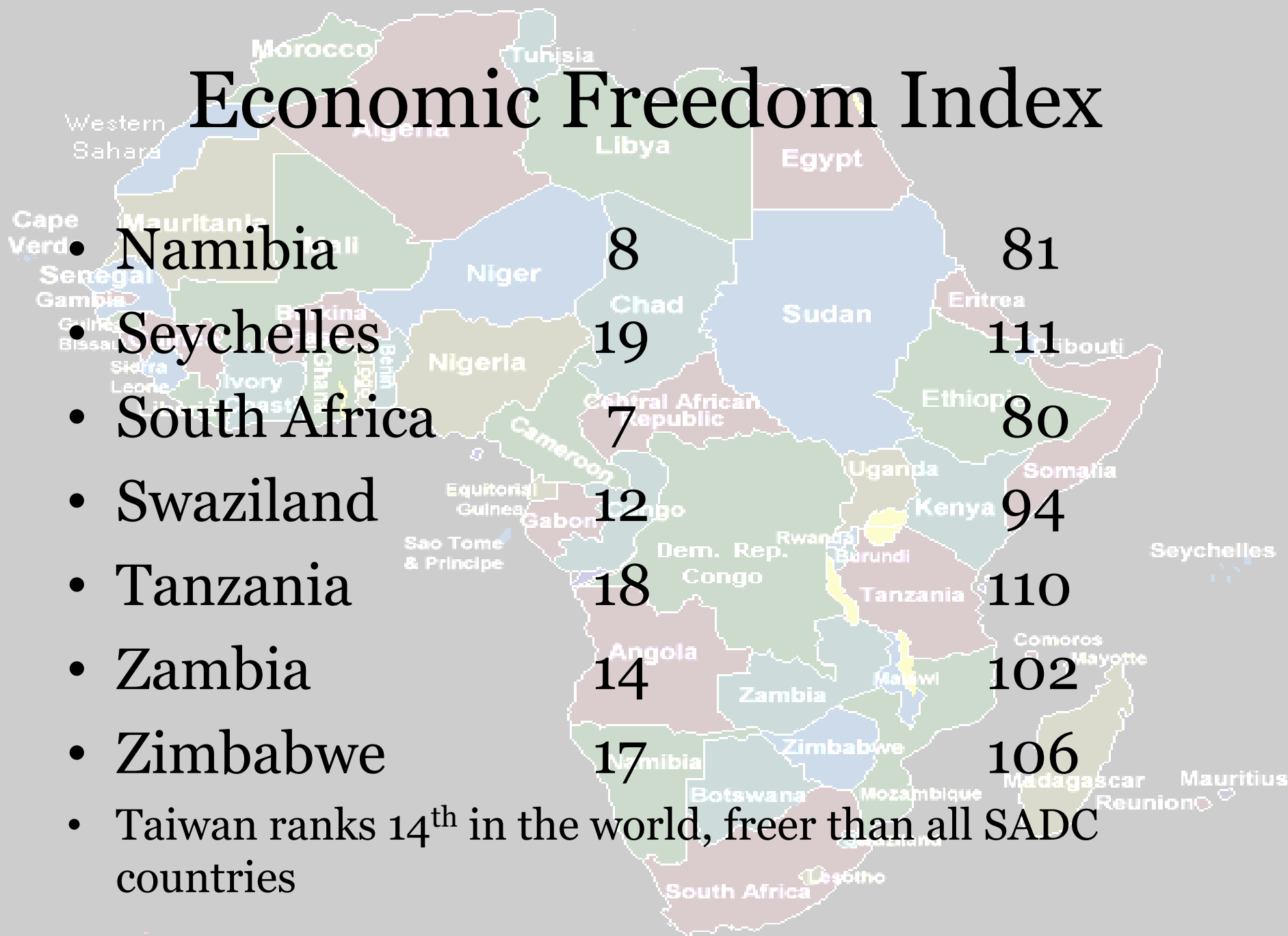
- Namibia
- Seychelles
- South Africa
- Swaziland
- Tanzania
- Zambia
- Zimbabwe
- Taiwan ranks 30th in the world. Only Botswana, with the rank of 28th, is less corrupt than Taiwan

Economic Freedom Index



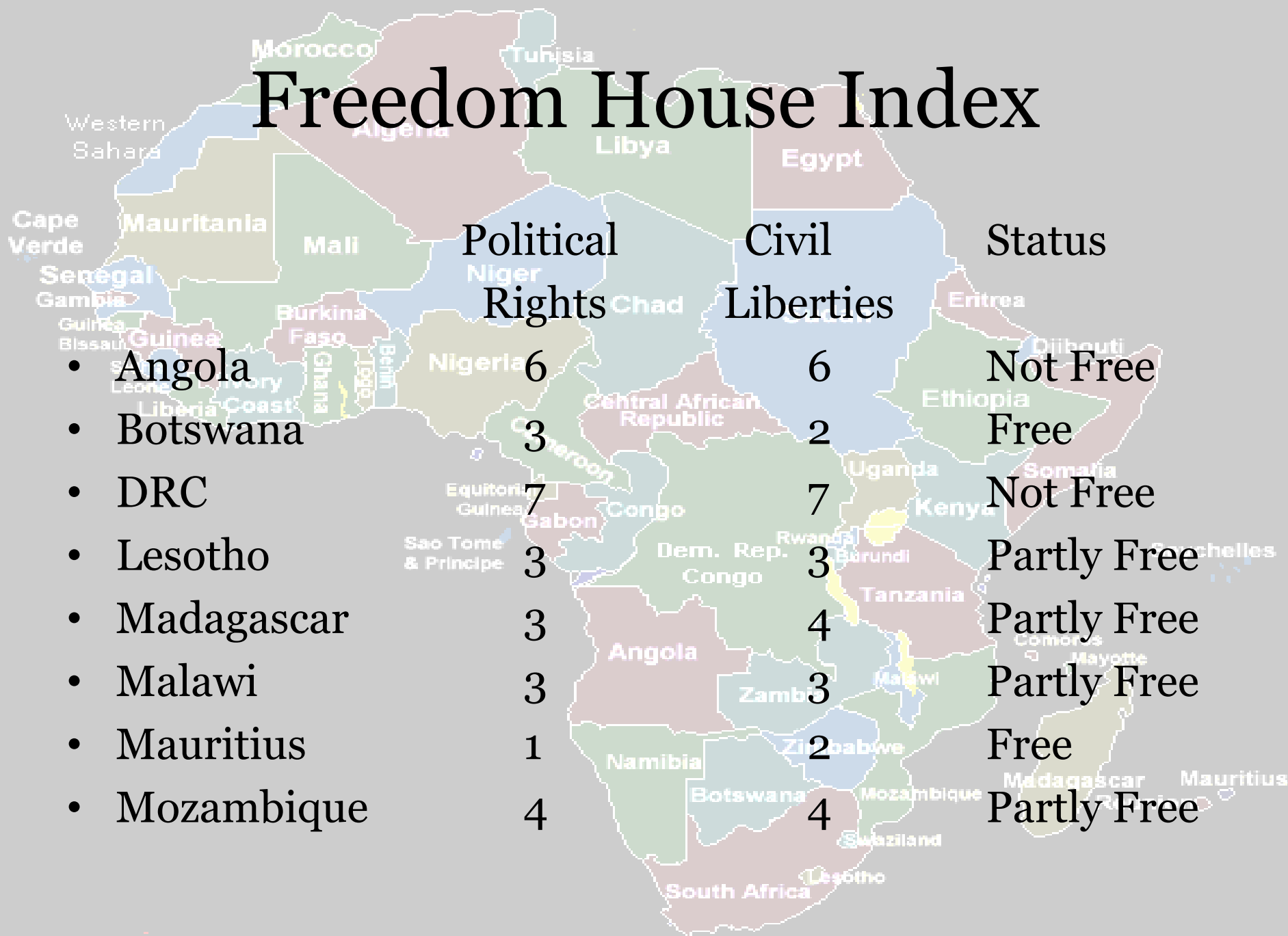
- Angola
- Botswana
- DRC
- Lesotho
- Madagascar
- Malawi
- Mauritius
- Mozambique

Economic Freedom Index



- Namibia
- Seychelles
- South Africa
- Swaziland
- Tanzania
- Zambia
- Zimbabwe
- Taiwan ranks 14th in the world, freer than all SADC countries

Freedom House Index



- Angola
- Botswana
- DRC
- Lesotho
- Madagascar
- Malawi
- Mauritius
- Mozambique

Political
Rights

Civil
Liberties

Status

6

6

Not Free

3

2

Free

7

7

Not Free

3

3

Partly Free

3

4

Partly Free

3

3

Partly Free

1

2

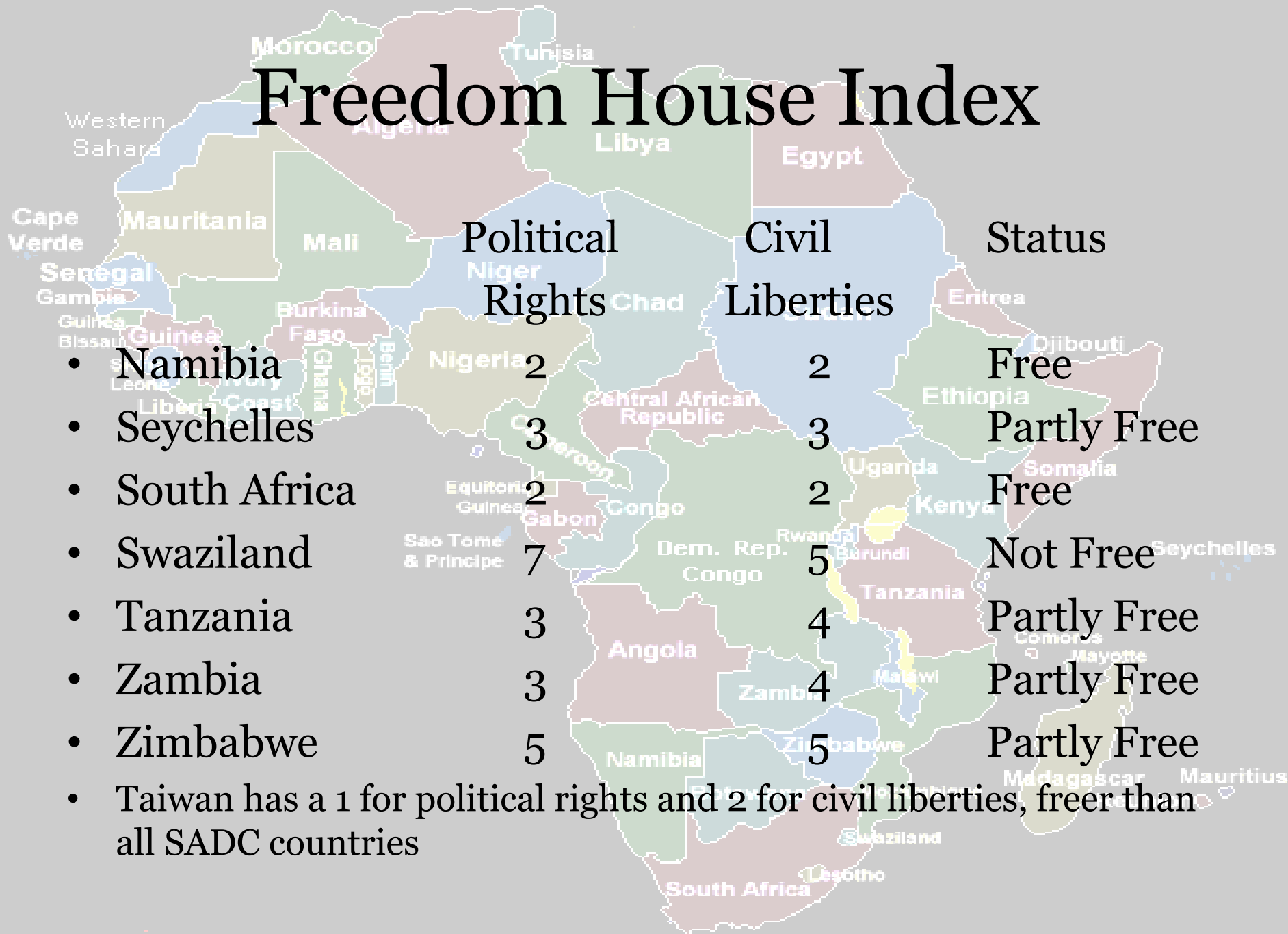
Free

4

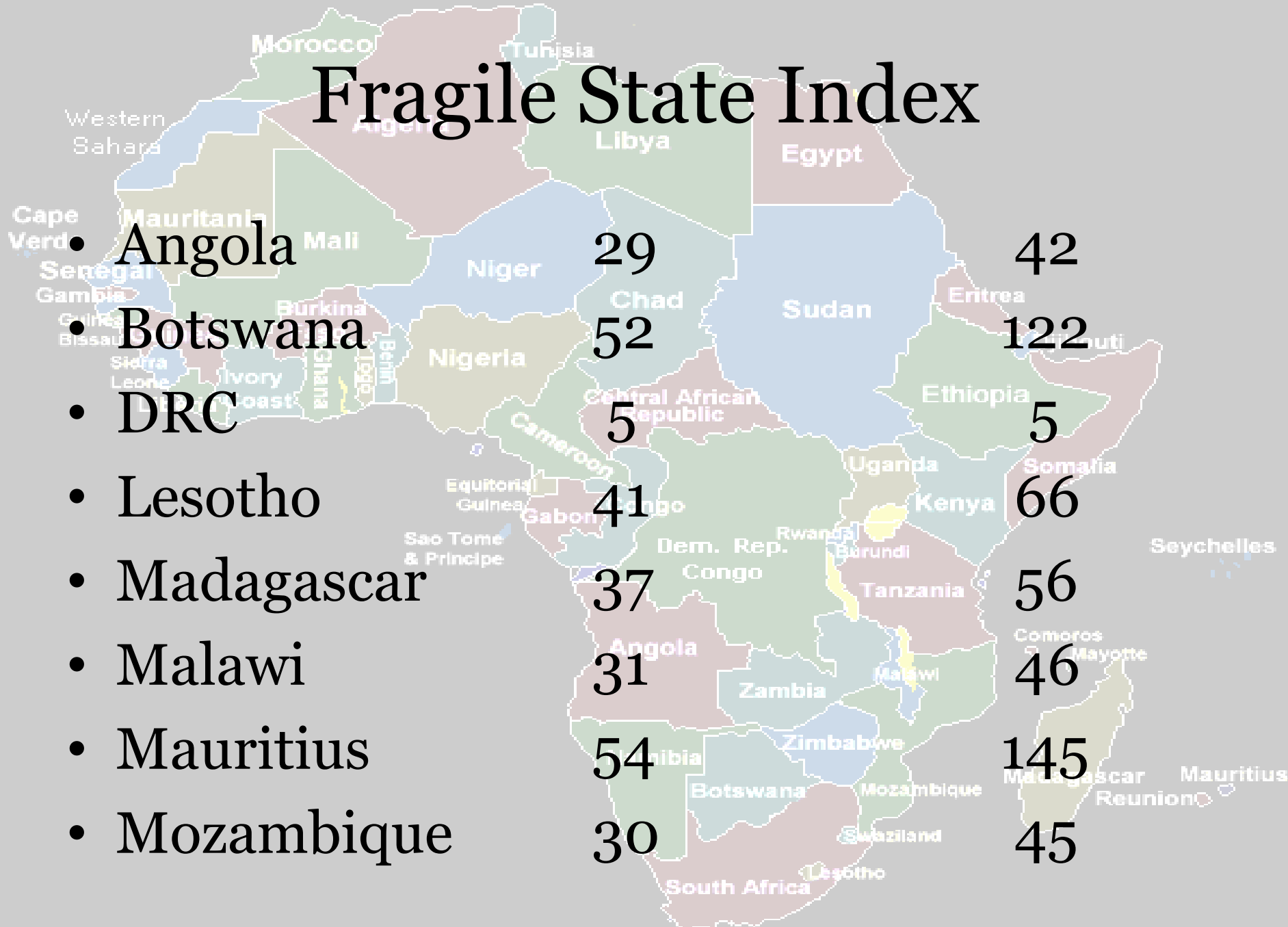
4

Partly Free

Freedom House Index

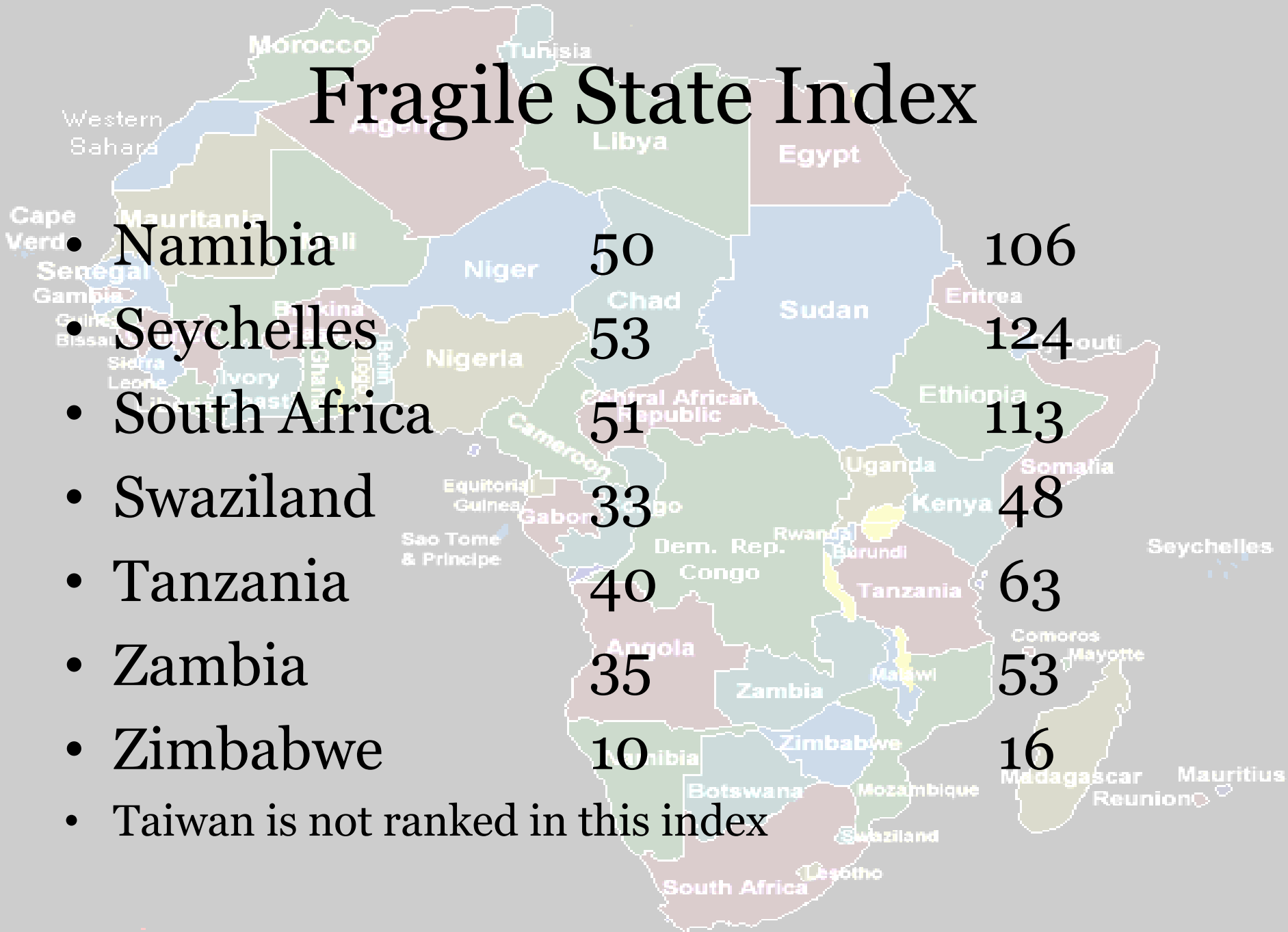


Fragile State Index



- Angola
- Botswana
- DRC
- Lesotho
- Madagascar
- Malawi
- Mauritius
- Mozambique

Fragile State Index



- Namibia
- Seychelles
- South Africa
- Swaziland
- Tanzania
- Zambia
- Zimbabwe
- Taiwan is not ranked in this index

Global Competitiveness Index



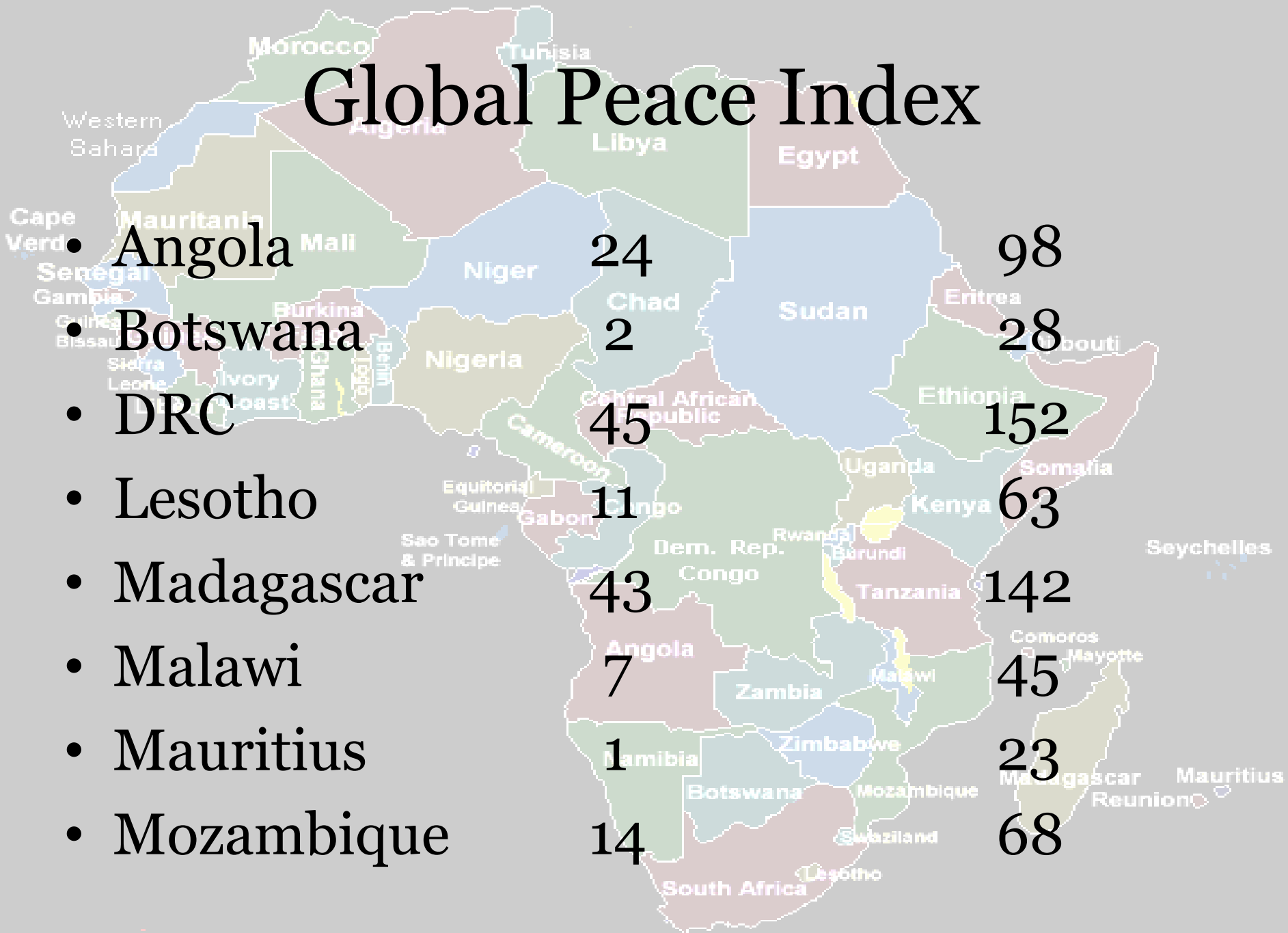
- Angola
- Botswana
- DRC
- Lesotho
- Madagascar
- Malawi
- Mauritius
- Mozambique

Global Competitiveness Index



- Namibia
- Seychelles
- South Africa
- Swaziland
- Tanzania
- Zambia
- Zimbabwe
- Taiwan ranks 14th in the world, higher than all SADC countries

Global Peace Index



- Angola

- Botswana

- DRC

- Lesotho

- Madagascar

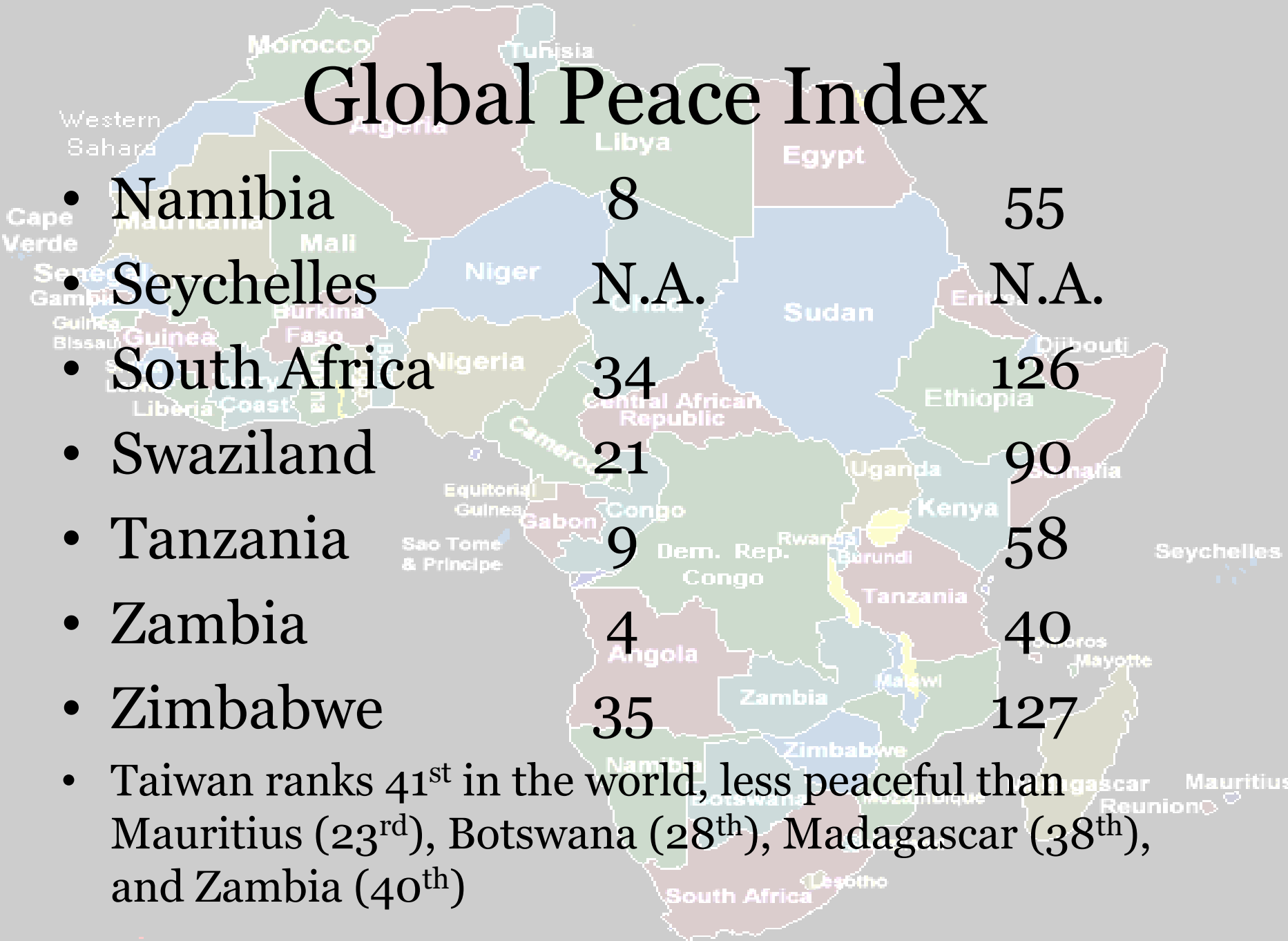
- Malawi

- Mauritius

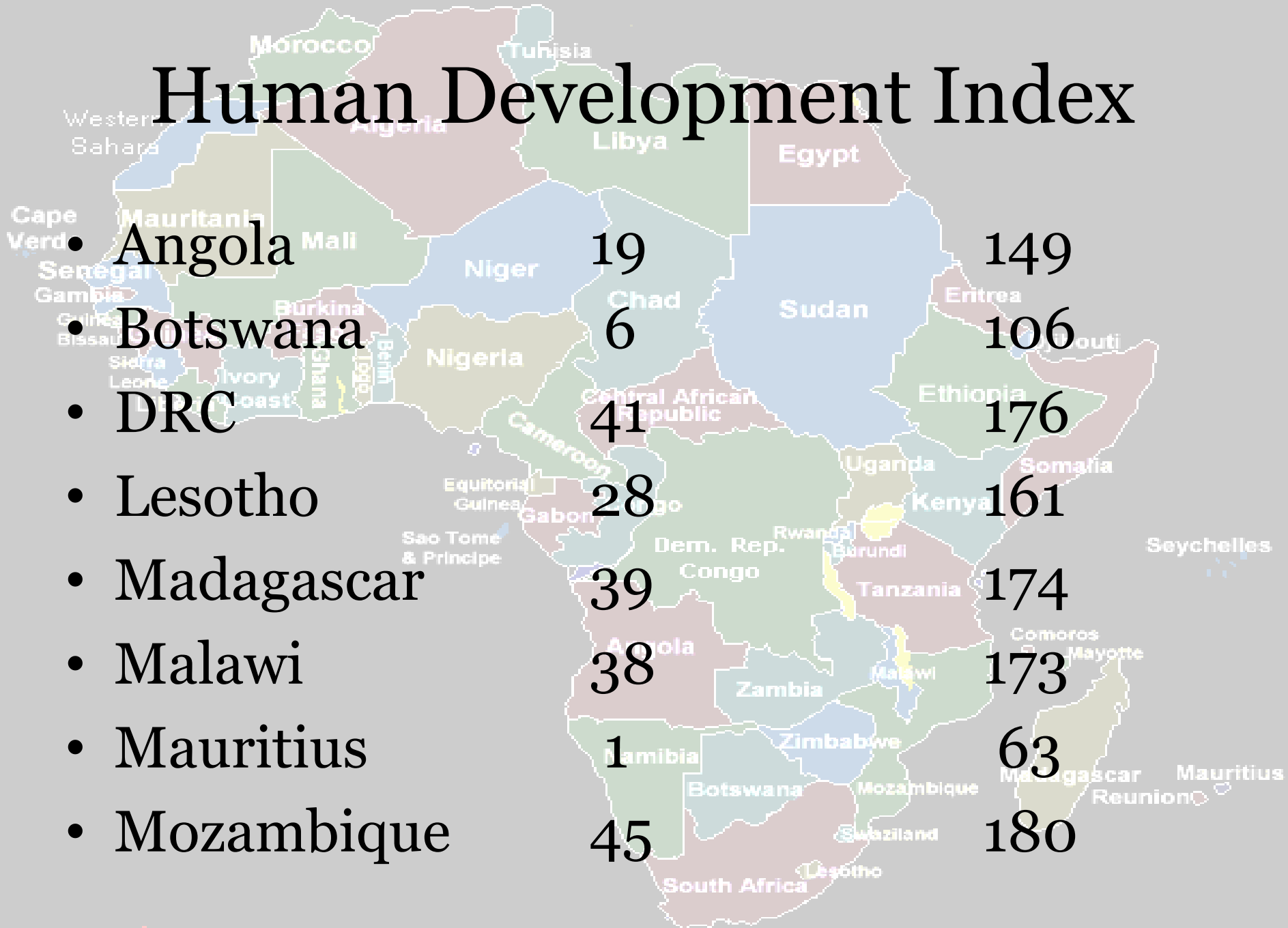
- Mozambique

Global Peace Index

- Namibia 8
- Seychelles N.A.
- South Africa 34
- Swaziland 21
- Tanzania 9
- Zambia 4
- Zimbabwe 35
- Taiwan ranks 41st in the world, less peaceful than Mauritius (23rd), Botswana (28th), Madagascar (38th), and Zambia (40th)



Human Development Index



• Angola

• Botswana

• DRC

• Lesotho

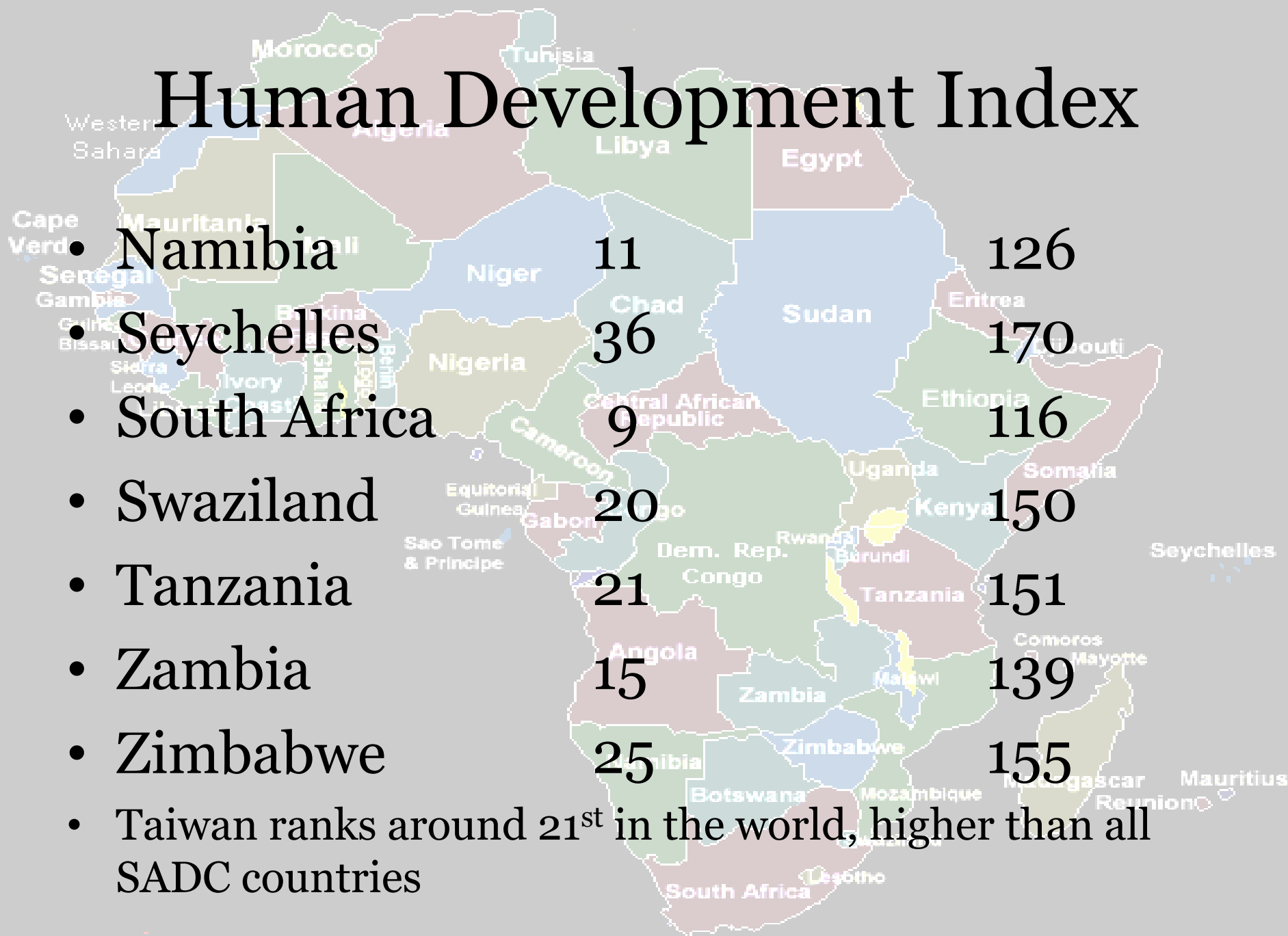
• Madagascar

• Malawi

• Mauritius

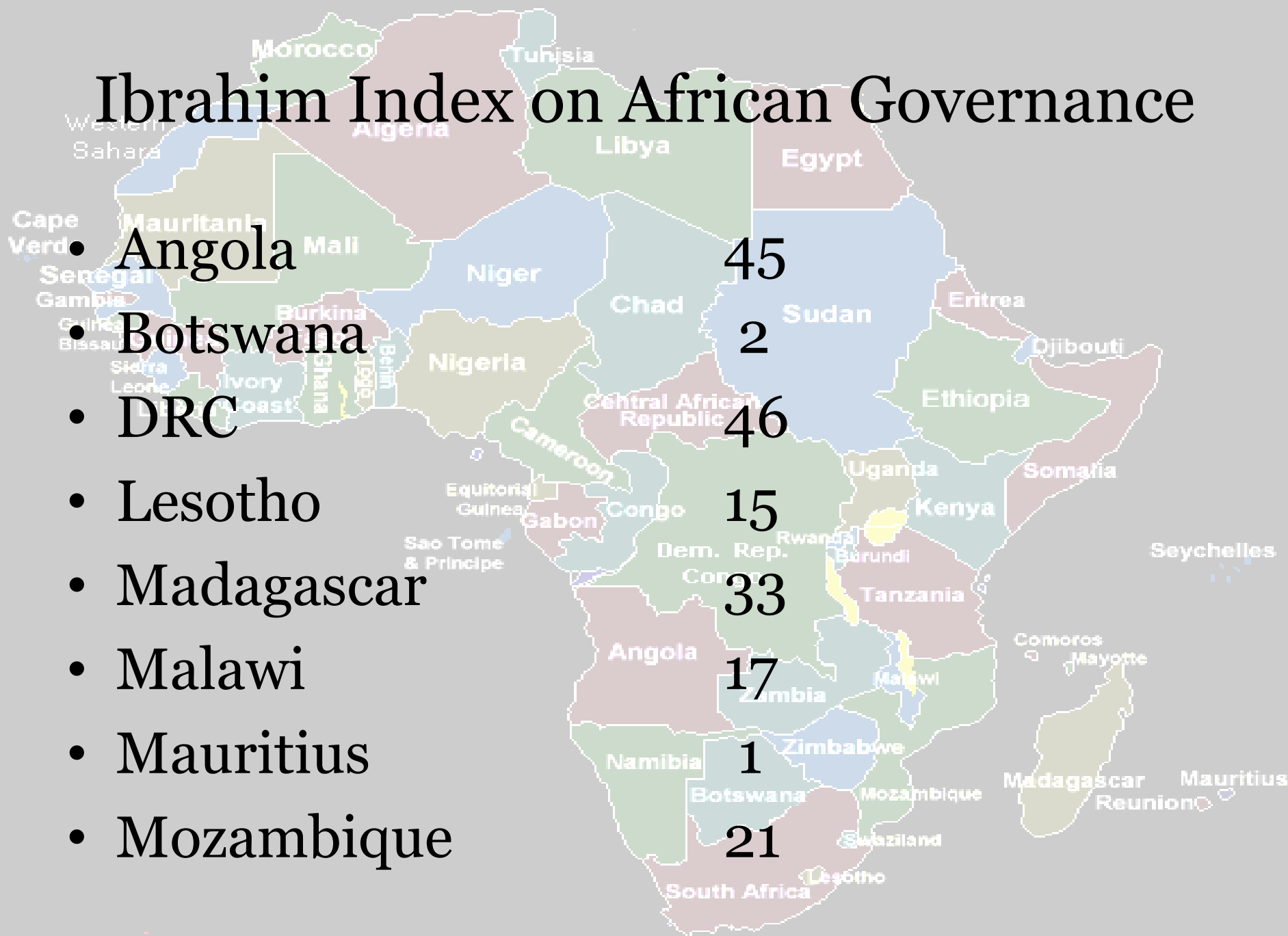
• Mozambique

Human Development Index



- Namibia
- Seychelles
- South Africa
- Swaziland
- Tanzania
- Zambia
- Zimbabwe
- Taiwan ranks around 21st in the world, higher than all SADC countries

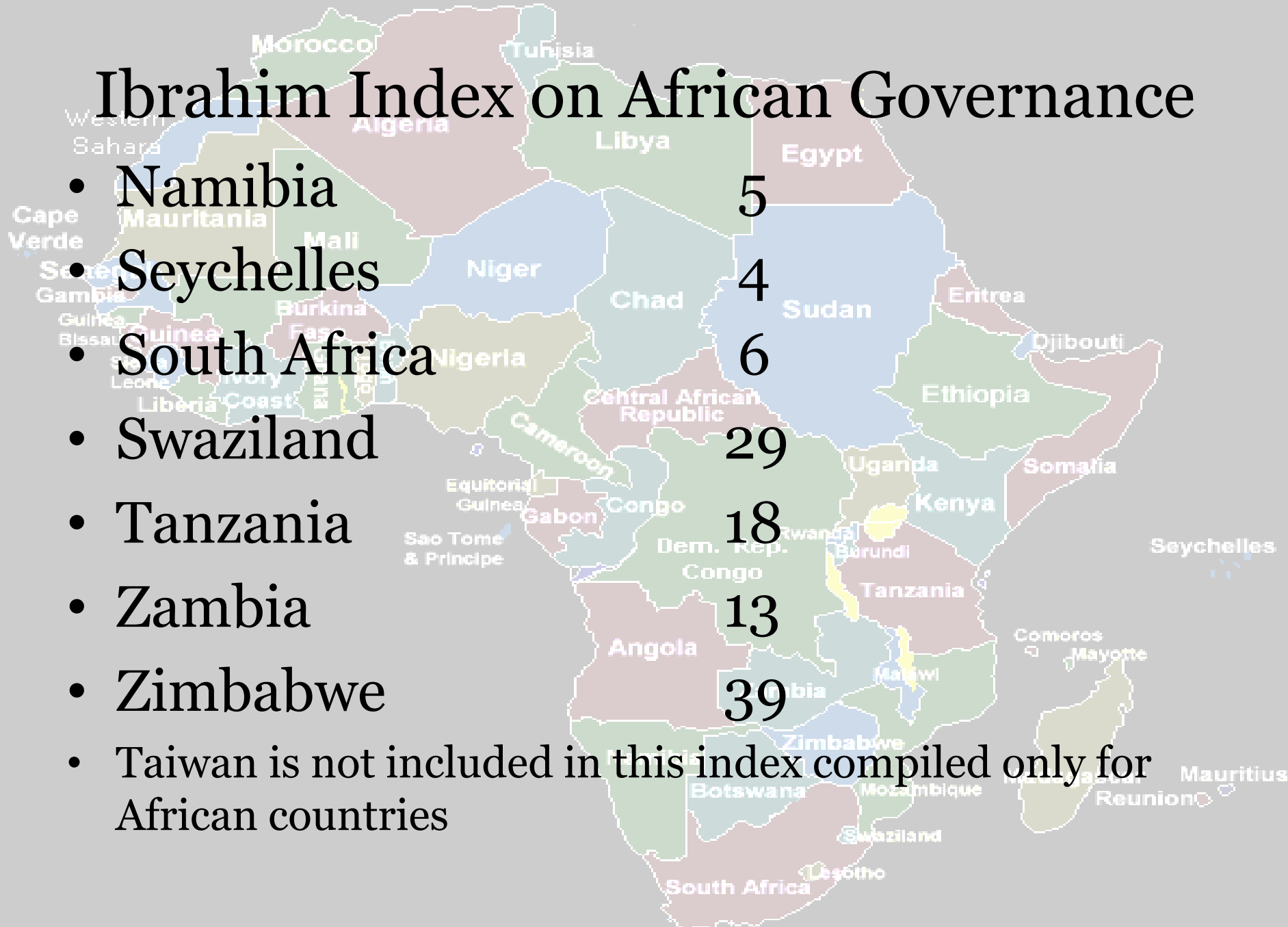
Ibrahim Index on African Governance



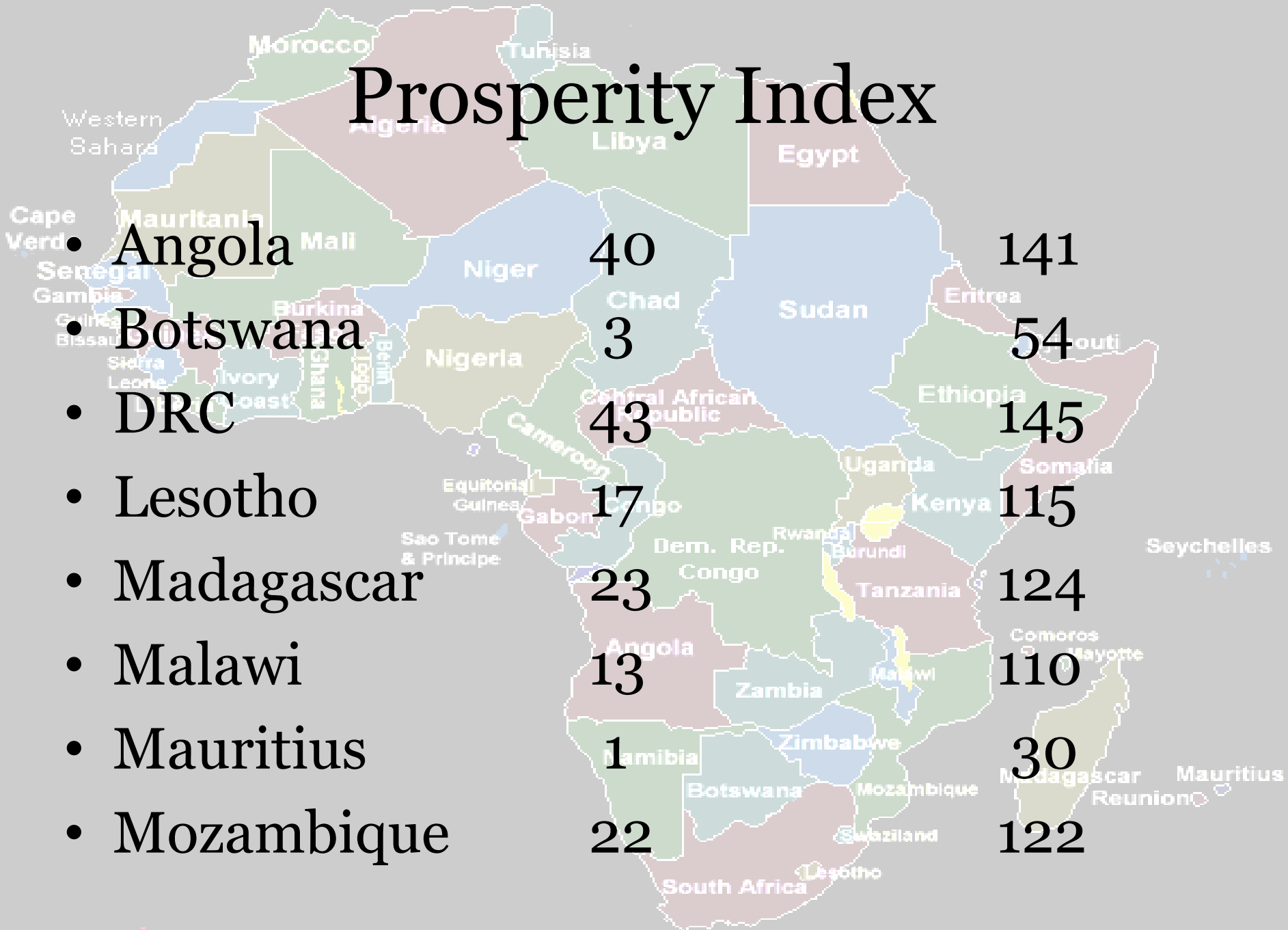
- Angola
- Botswana
- DRC
- Lesotho
- Madagascar
- Malawi
- Mauritius
- Mozambique

Ibrahim Index on African Governance

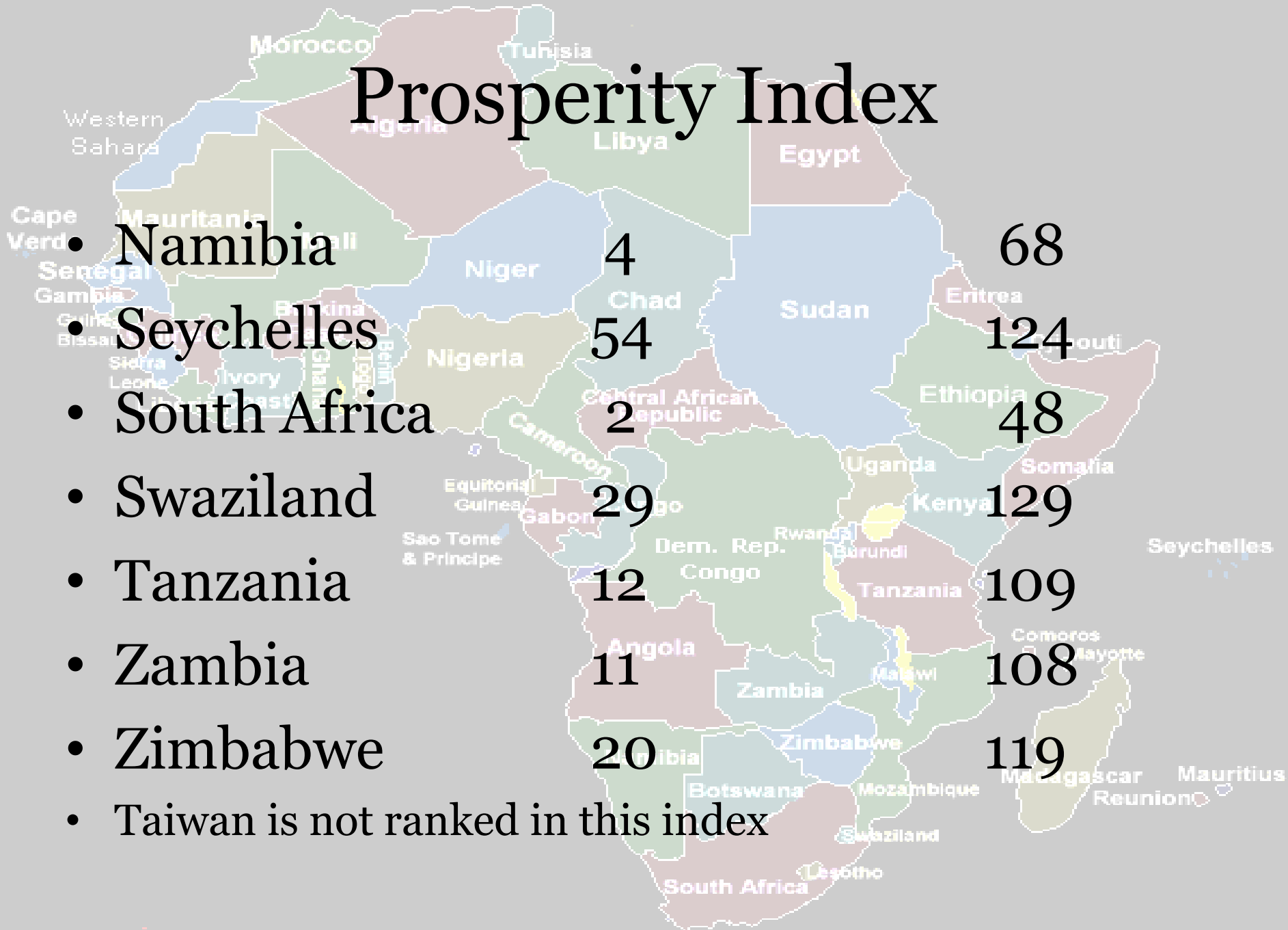
- Namibia
- Seychelles
- South Africa
- Swaziland
- Tanzania
- Zambia
- Zimbabwe
- Taiwan is not included in this index compiled only for African countries



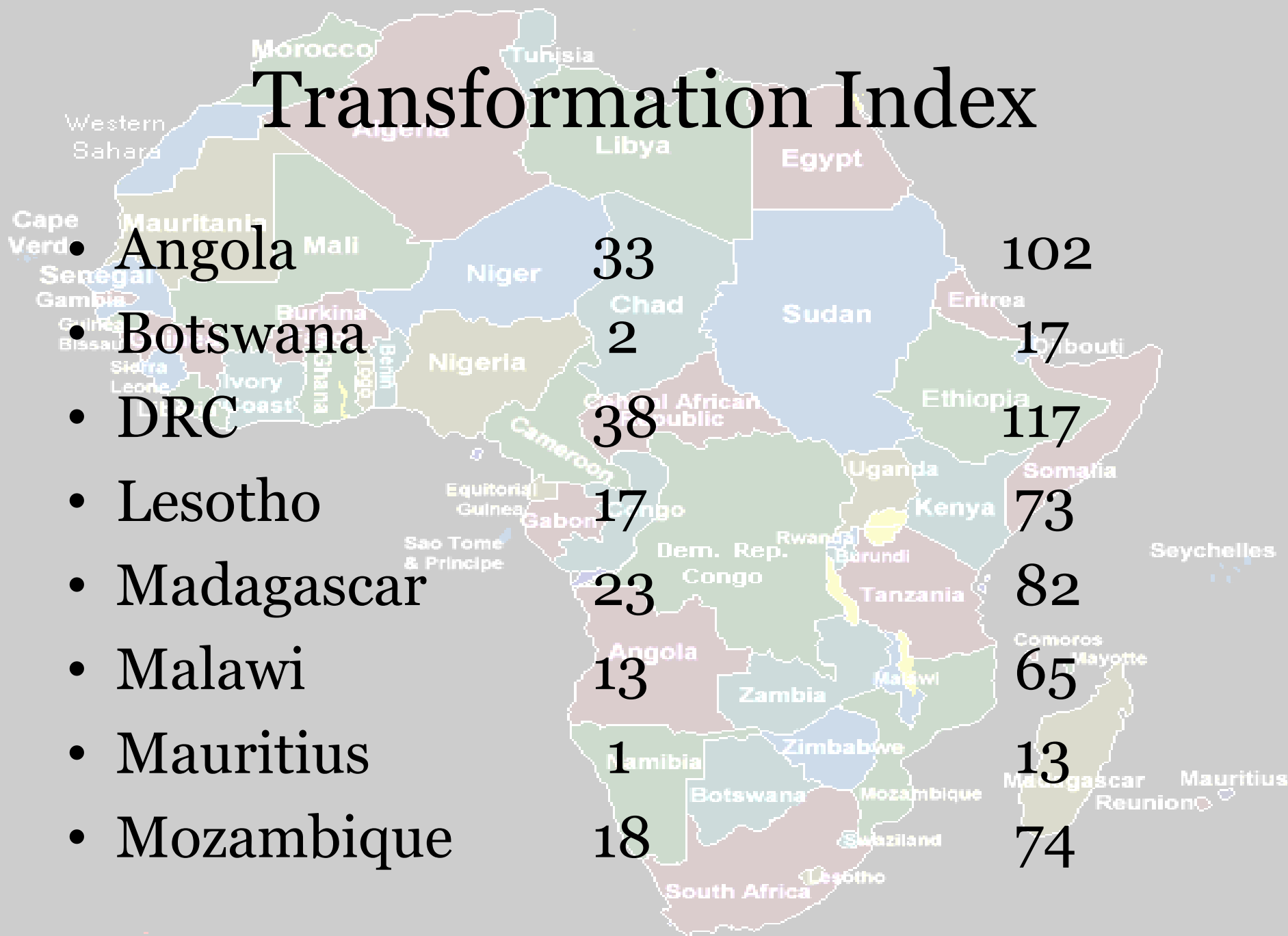
Prosperity Index



Prosperity Index

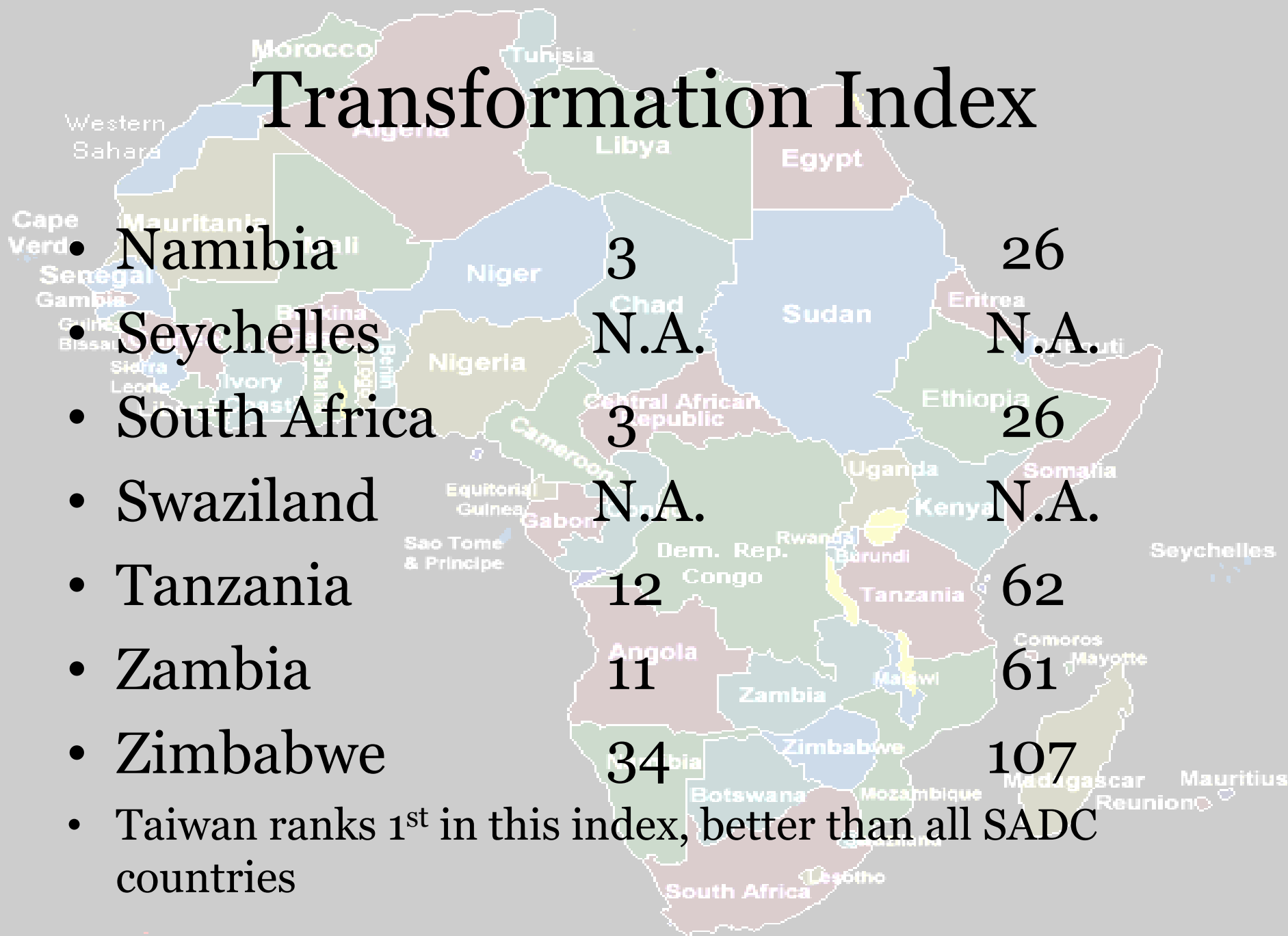


Transformation Index



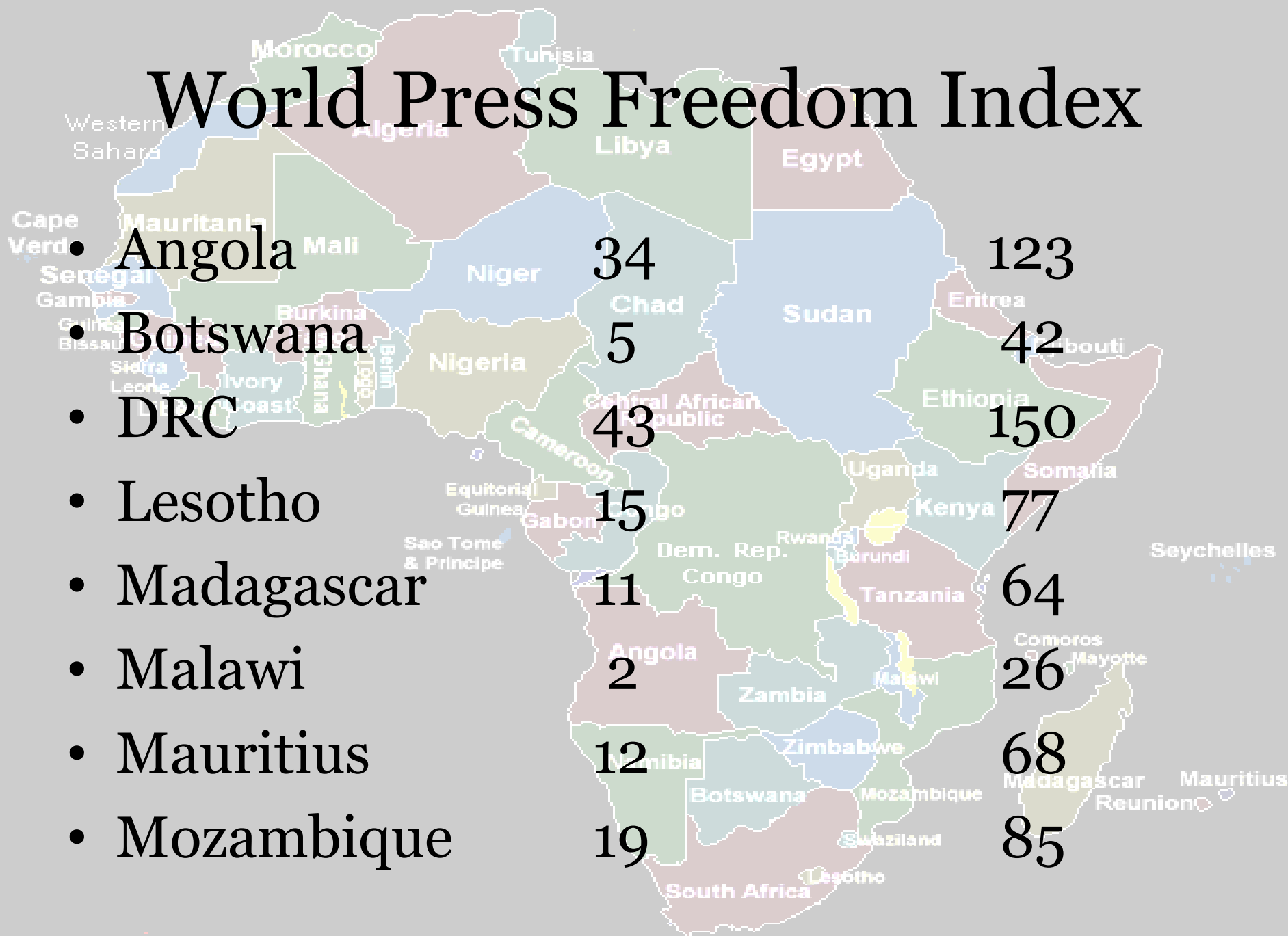
- Angola
- Botswana
- DRC
- Lesotho
- Madagascar
- Malawi
- Mauritius
- Mozambique

Transformation Index



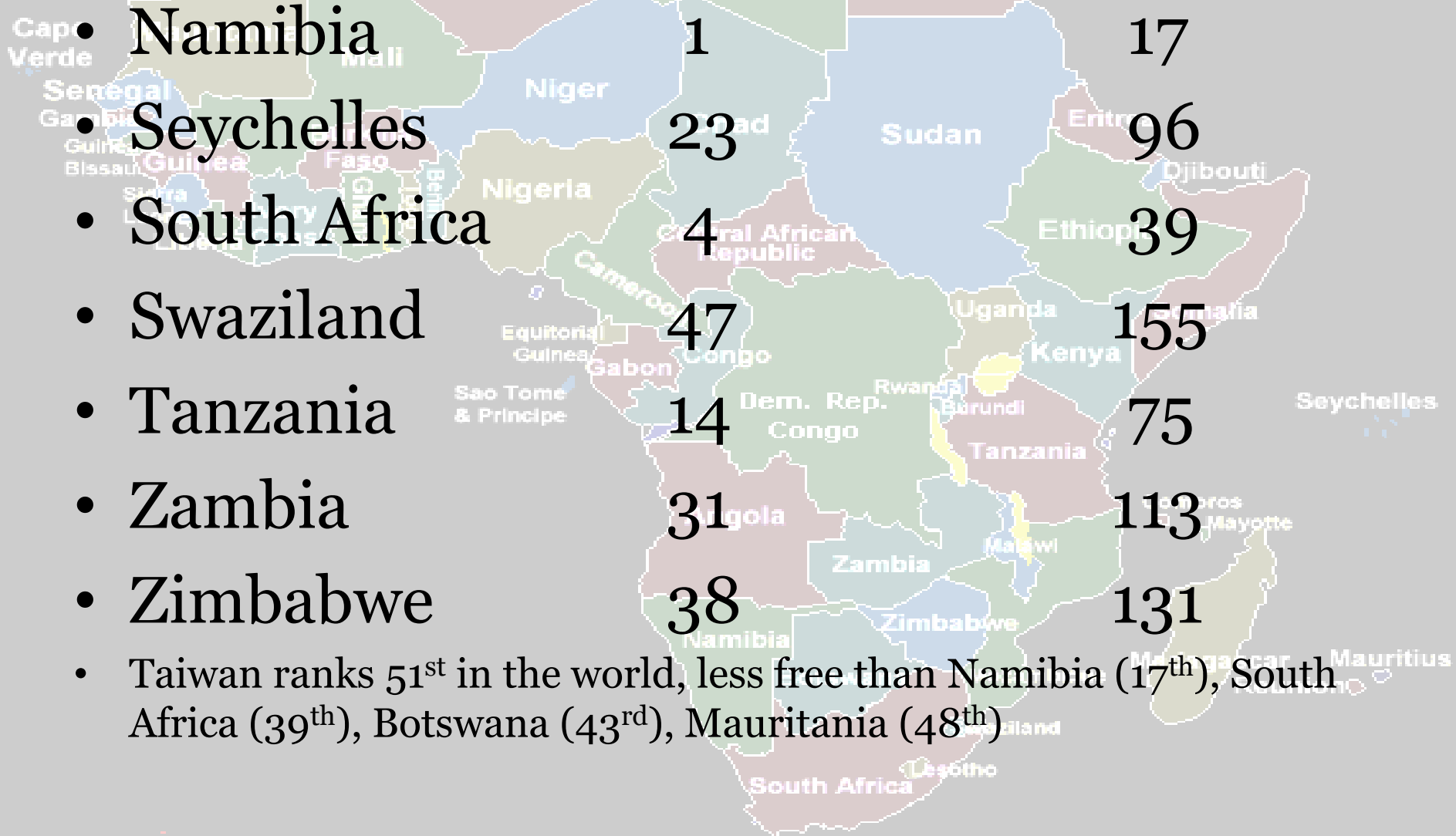
- Namibia
- Seychelles
- South Africa
- Swaziland
- Tanzania
- Zambia
- Zimbabwe
- Taiwan ranks 1st in this index, better than all SADC countries

World Press Freedom Index



- Angola
- Botswana
- DRC
- Lesotho
- Madagascar
- Malawi
- Mauritius
- Mozambique

World Press Freedom Index



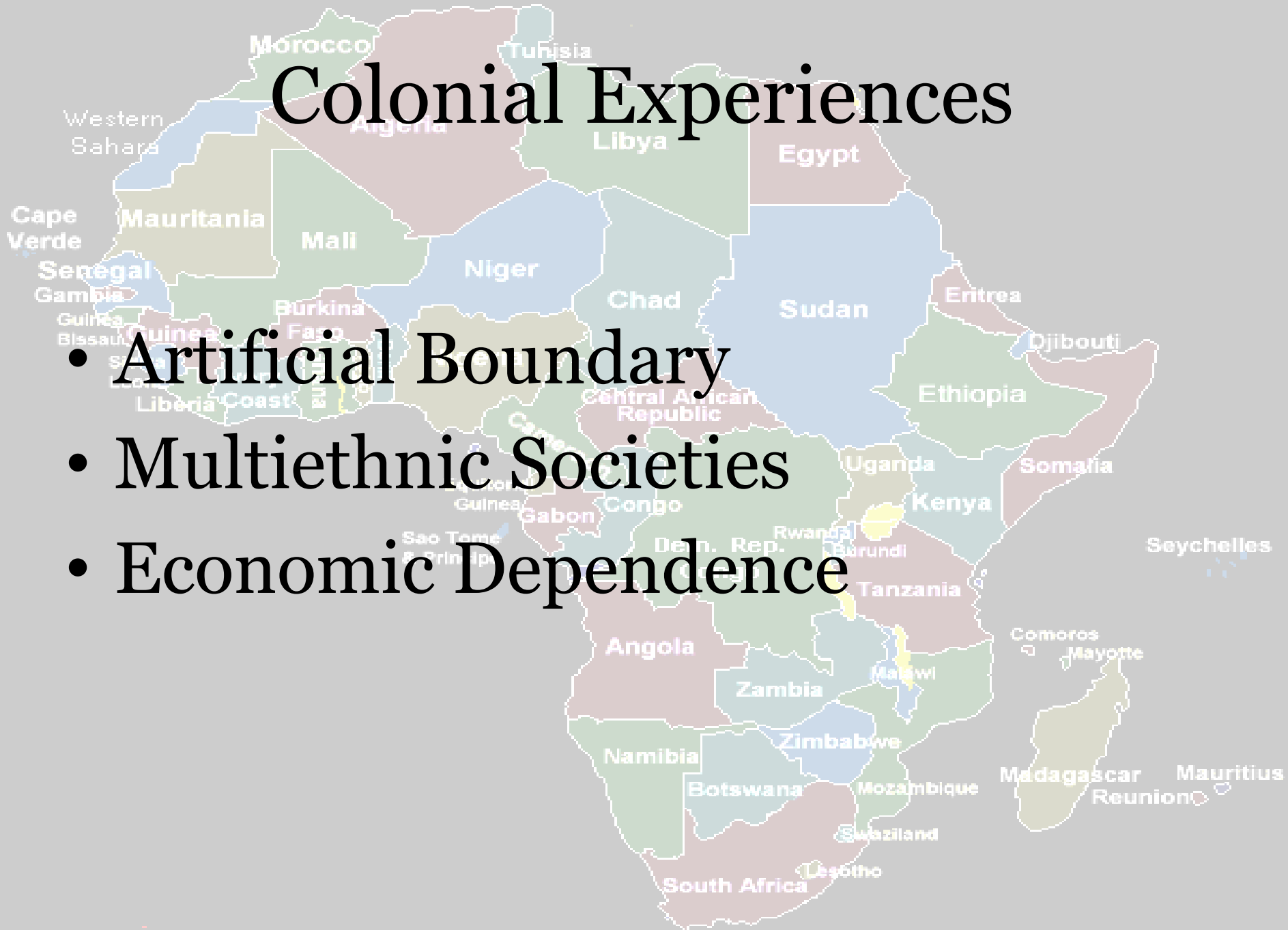
Historical Legacies

- Colonial Experiences
- Impact of De-Colonization and Independence
- Cultural Influences



Colonial Experiences

- Artificial Boundary
- Multiethnic Societies
- Economic Dependence



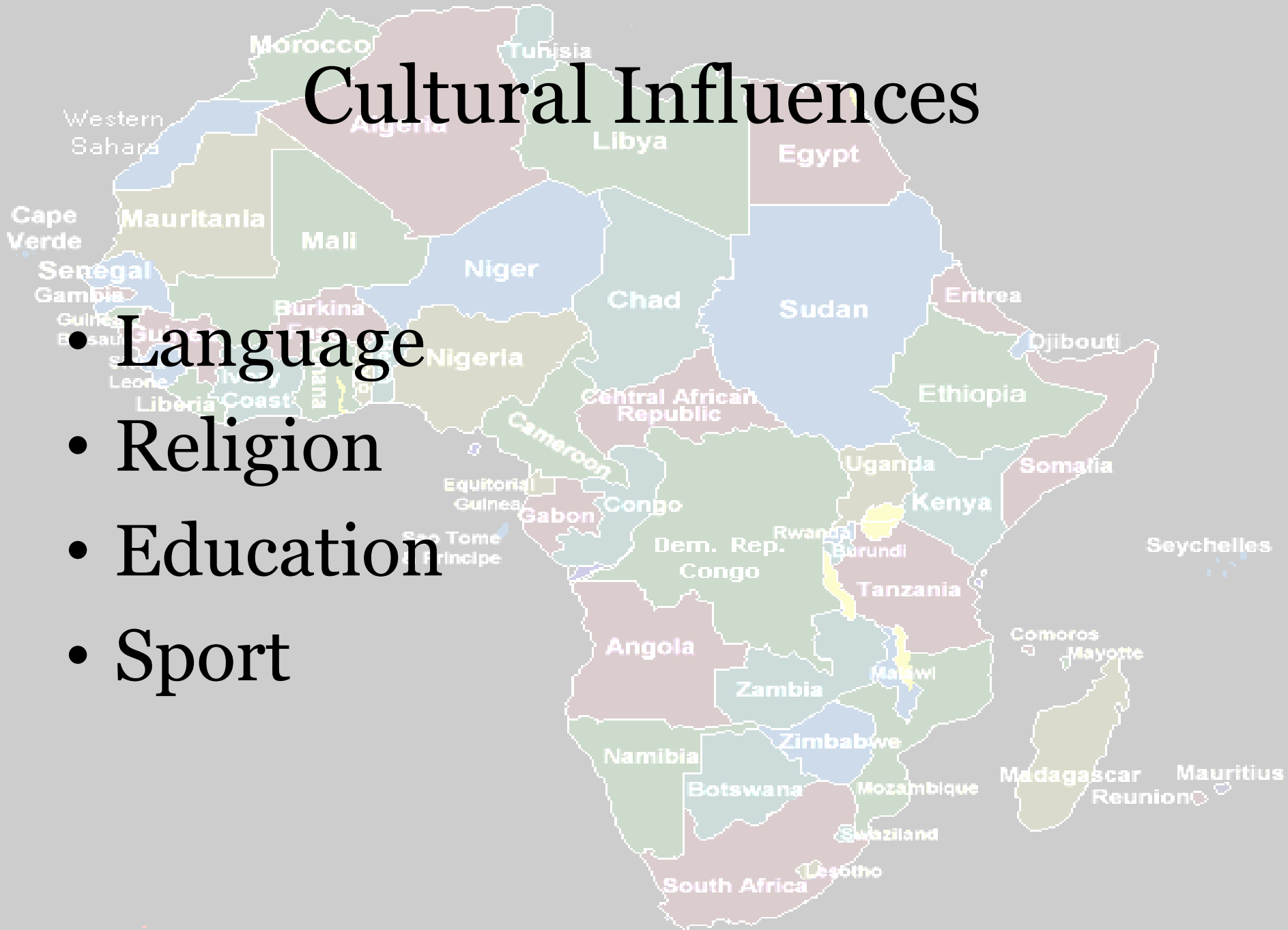
Impact of De-Colonization and Independence

- Tradition of Big Man Politics
- Choice of Ideology
- International Alliance



Cultural Influences

- Language
- Religion
- Education
- Sport



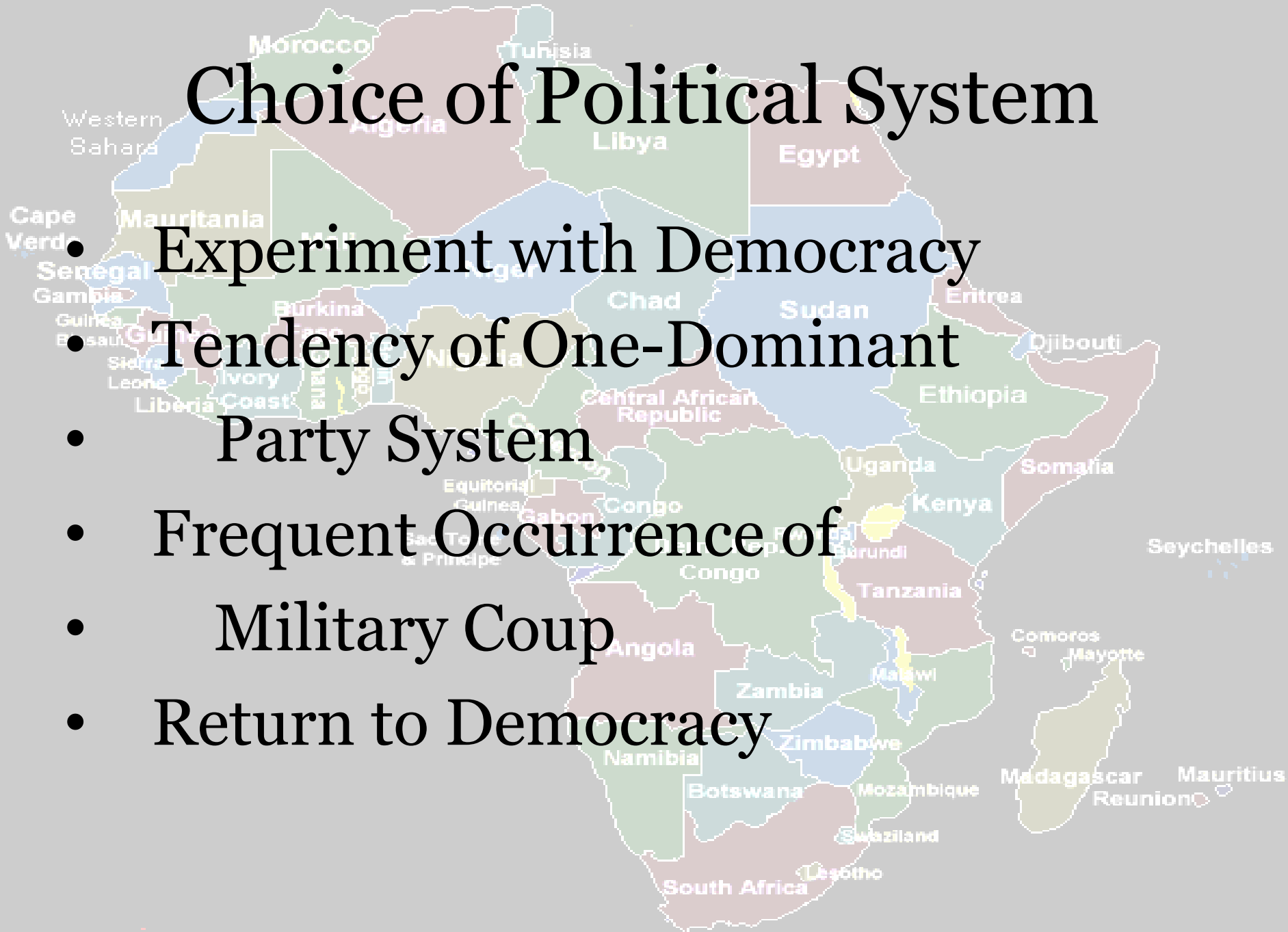
Path of Political Development



- Choice of Political System
- Ethnic Conflicts and Civil Wars
- International Aspects
- Democratic Consolidation and Democratic Reversal

Choice of Political System

- Experiment with Democracy
- Tendency of One-Dominant Party System
- Frequent Occurrence of Military Coup
- Return to Democracy



Ethnic Conflicts and Civil Wars

- Background of Ethnic Conflicts
- Reasons for Acceleration
- Ways of Ending Civil Wars
- Post-Conflict Reconstruction



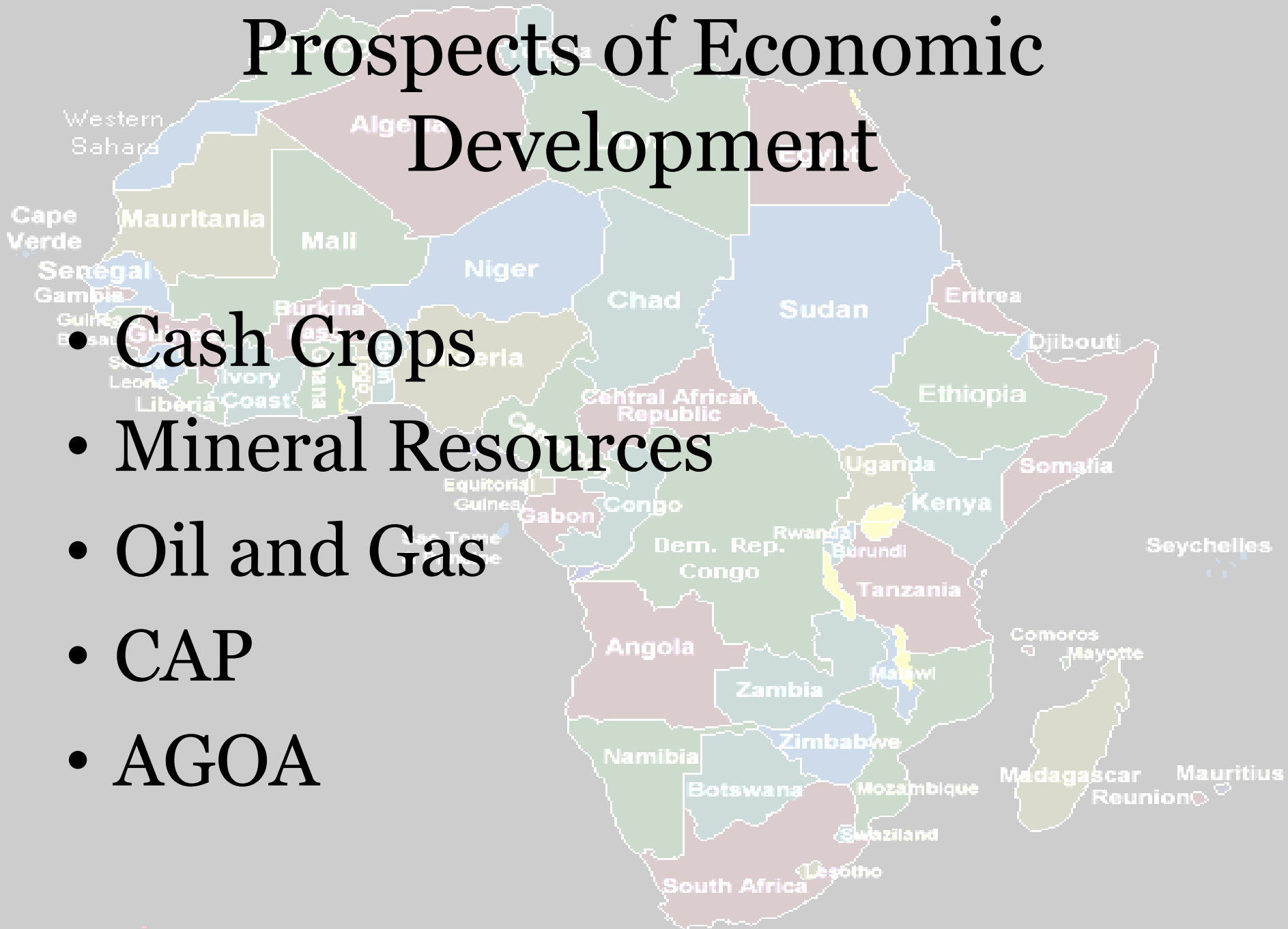
International Aspects

- Cold War Battlefields
- UN Peacekeeping Operations
- International Assistance
- International Community and Africa



Prospects of Economic Development

- Cash Crops
- Mineral Resources
- Oil and Gas
- CAP
- AGOA



Prospects of Economic Development

- Acceleration of Integration
- Role of International Assistance
- New Partnership for Africa's Development



Roadmap of China for Africa

- A. Historical evolution of Sino-African ties
- 1. Bandung Conference and Five Principles of Peaceful Coexistence
- 2. Three reasons for China to cultivate relations with newly independent African states
- 3. Zhou Enlai and Eight Principles of Foreign Aid
- 4. Zhao Ziyang and Four Principles Governing Sino-African Economic and Technical Cooperation



Roadmap of China for Africa

- **B. Visits by Foreign Ministers and other National Leaders**
 - 1. Impacts of Tiananmen Square Incident
 - 2. Countries visited by Foreign Minister
 - 3. Visits by National Leaders
 - 4. Compared with visits by the U.S. Presidents
 - 5. Yang Shangkun and Six Principles of China's African Policy (1992)



Roadmap of China for Africa



- **B. Visits by Foreign Ministers and other National Leaders**
- 6. Jiang Zeming and Five-point proposal for the development of a 21st century-oriented long-term stable China-Africa relationship of all-round cooperation (1996)
- 7. Five Principles of China's African Policy (2006)
- 8. Hu Jintao and Four Points of New Type of China- Africa Strategic Partnership (2012)

Roadmap of China for Africa

- B. Visits by Foreign Ministers and other National Leaders
- 9. Xi Jinping and Four Points on China and Africa as Reliable Friends and Faithful Partners (2013)
- 10. Xi Jinping and Four Firm Positions of China-Africa Relations
- 11. Xi Jinping and Ten Key Remarks on Developing China-Africa Relations (2015)



Roadmap of China for Africa

- C. Forum on China and Africa Cooperation
- 1. Origin: Jiang Zemin Speech in 1996
- 2. Founding of FOCAC and the First Ministerial Meeting, Beijing 2000
- 3. Second Ministerial Meeting of FOCAC, Addis Ababa, Ethiopia 2003
- 4. Third Ministerial Meeting and First FOCAC Summit, Beijing 2006



Roadmap of China for Africa

- **C. Forum on China and Africa Cooperation**
 - 1. Origin: Jiang Zemin Speech in 1996
 - 2. Founding of FOCAC and the First Ministerial Meeting, Beijing 2000
 - 3. Second Ministerial Meeting of FOCAC, Addis Ababa, Ethiopia 2003
 - 4. Third Ministerial Meeting and First FOCAC Summit, Beijing 2006



Roadmap of China for Africa

• D. Africa Policy Paper 2006

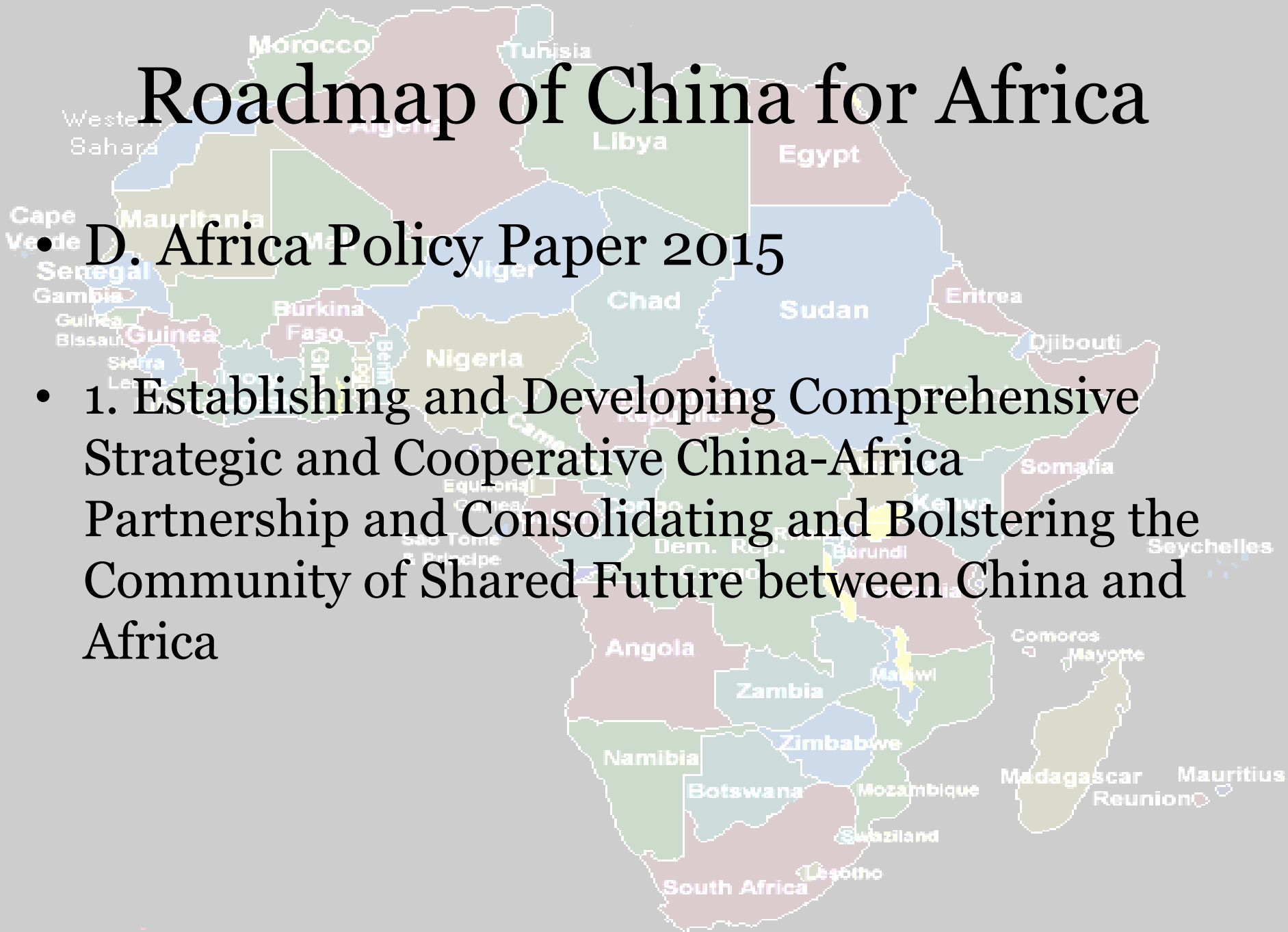
- 1. Africa's Position and Role
- 2. China's Relations with Africa
- 3. China's African Policy
- 4. Enhancing All-round Cooperation between China and Africa
- 5. Forum on China-Africa Cooperation and Its Follow-up Actions
- 6. China's Relations with African Regional Organizations



Roadmap of China for Africa

• D. Africa Policy Paper 2015

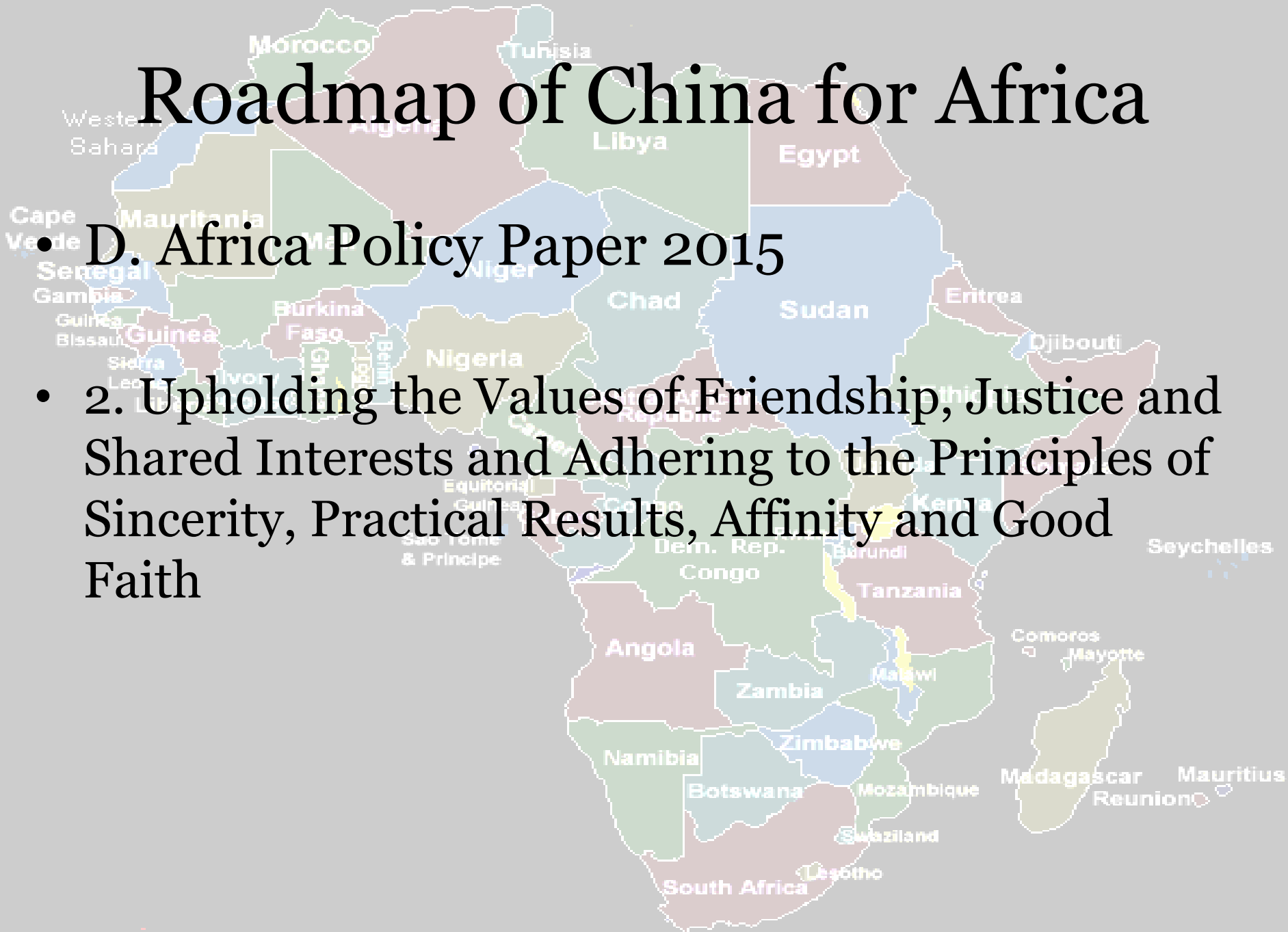
- 1. Establishing and Developing Comprehensive Strategic and Cooperative China-Africa Partnership and Consolidating and Bolstering the Community of Shared Future between China and Africa



Roadmap of China for Africa

- D. Africa Policy Paper 2015

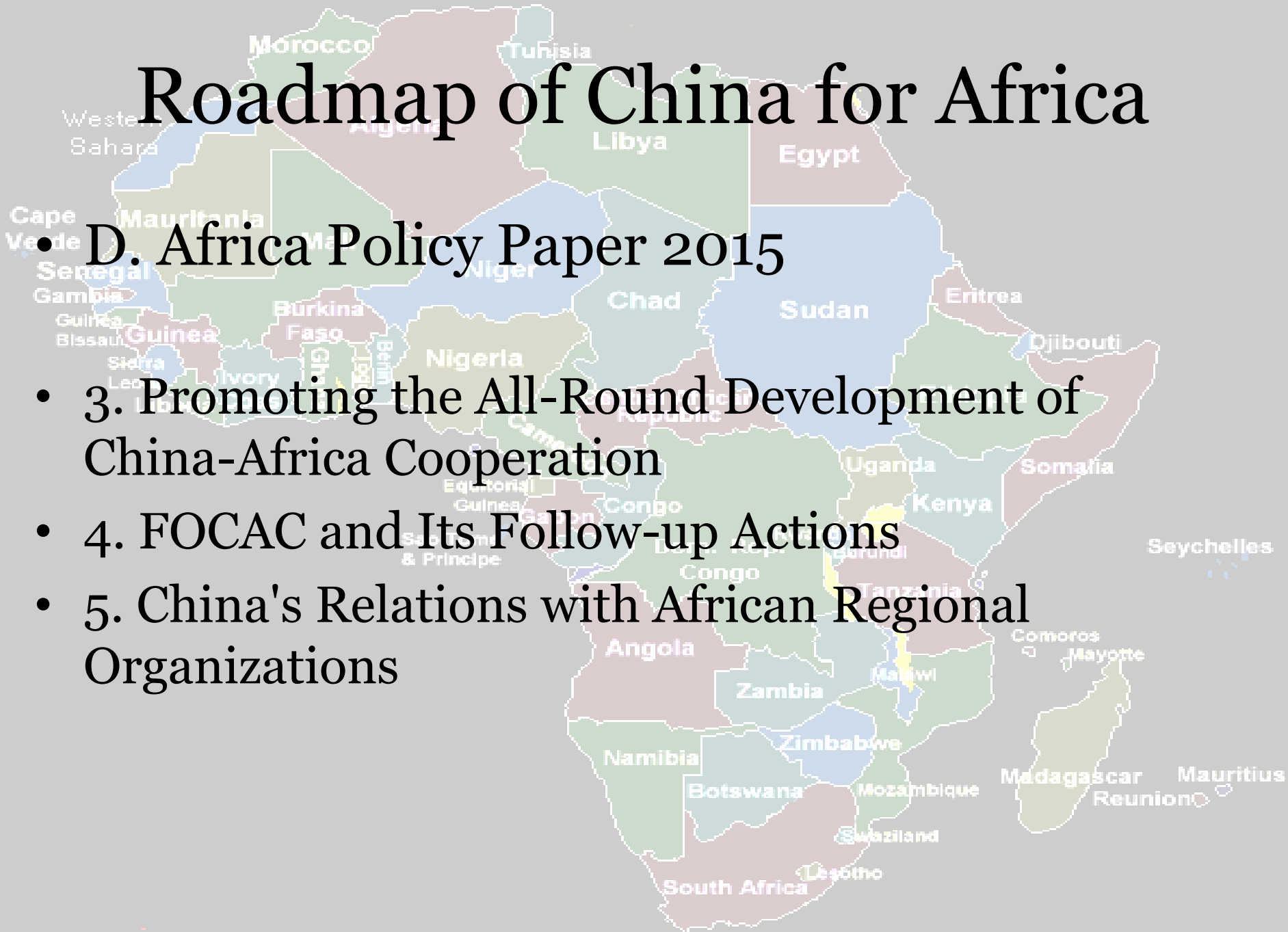
- 2. Upholding the Values of Friendship, Justice and Shared Interests and Adhering to the Principles of Sincerity, Practical Results, Affinity and Good Faith



Roadmap of China for Africa

• D. Africa Policy Paper 2015

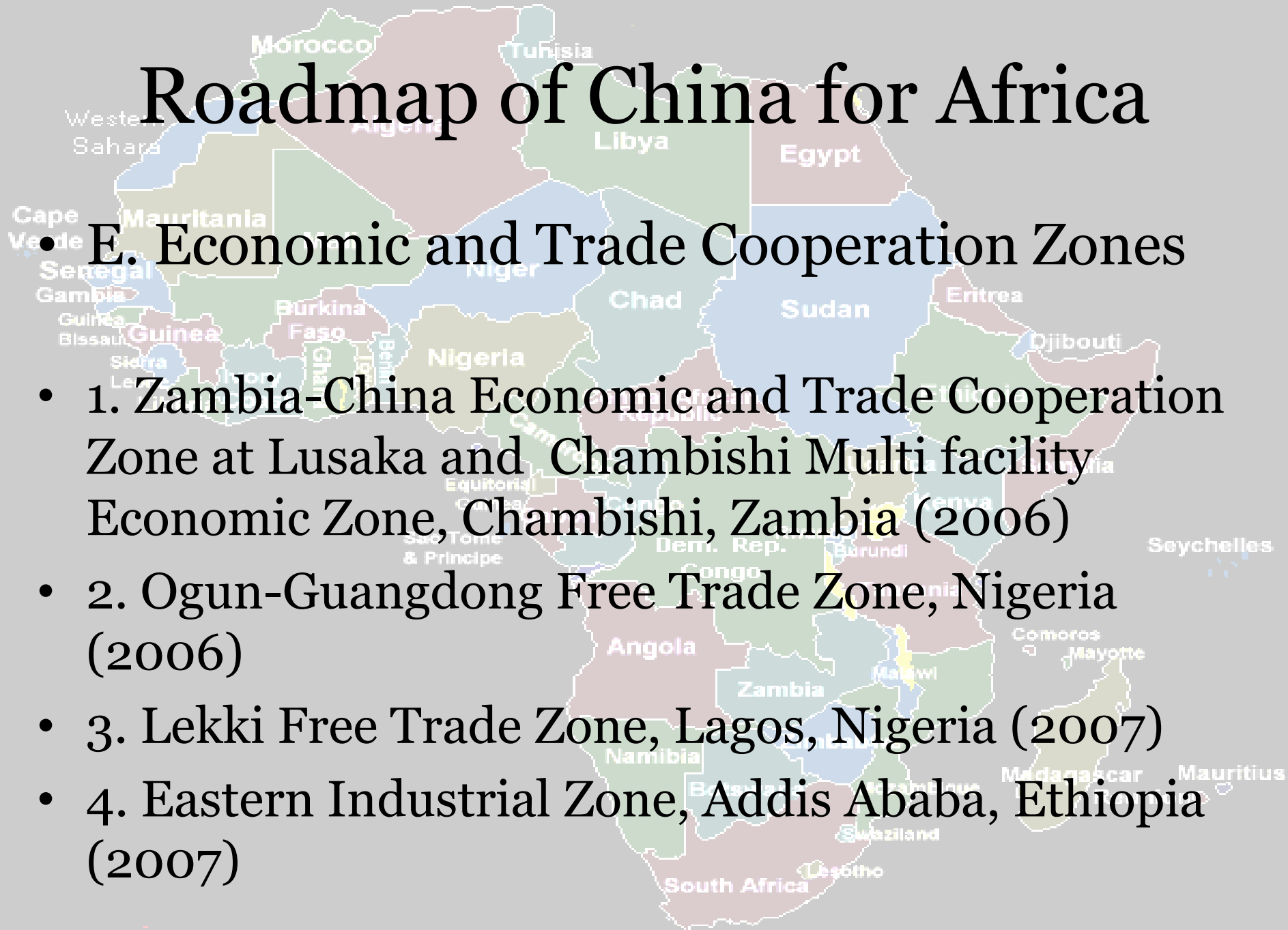
- 3. Promoting the All-Round Development of China-Africa Cooperation
- 4. FOCAC and Its Follow-up Actions
- 5. China's Relations with African Regional Organizations



Roadmap of China for Africa

• E. Economic and Trade Cooperation Zones

- 1. Zambia-China Economic and Trade Cooperation Zone at Lusaka and Chambishi Multi facility Economic Zone, Chambishi, Zambia (2006)
- 2. Ogun-Guangdong Free Trade Zone, Lagos, Nigeria (2006)
- 3. Lekki Free Trade Zone, Lagos, Nigeria (2007)
- 4. Eastern Industrial Zone, Addis Ababa, Ethiopia (2007)



Roadmap of China for Africa

- E. Economic and Trade Cooperation Zones
 - 5. China-Egypt Suez Economic and Trade Cooperation Zone, Gulf of Suez, Egypt (2007)
 - 6. Jinfei Economic and Trade Cooperation Zone, Riche Terre, Mauritius (2006)
 - 7. Algeria-China Jiangling Free Trade Zone, Oran City, Algeria (2007)



Roadmap of China for Africa

F. Conclusion

- 1. History and Value
- 2. Policy Announcements
- 3. Visits of Leaders
- 4. Platforms of Developing Relations

